

2008 **Connecticut** Economic Review



**INTERNATIONAL
BUSINESS
WORKFORCE
INFRASTRUCTURE
INNOVATION
PRODUCTIVITY**



Connecticut
Light & Power

The Northeast Utilities System

ISSUED IN JANUARY 2009

Connecticut's Value Proposition

Connecticut offers a unique and compelling value proposition. That's important to current and prospective business customers during these challenging times. As the list to the right shows, the state ranks in the top 10 nationally in key economic indicators. Companies that choose a Connecticut location benefit from a host of assets including:



Raymond P. Necci

- **Economic Strength** – consumer wealth and a diversified industrial base
- **Workforce Productivity** – a legacy of innovation and exceptional educational attainment
- **Global Location of Choice** – attractive to foreign investors, with affordable and easy access to world markets, including direct, nonstop air service to Europe
- **High-Speed Communications and New Energy Infrastructure** – plus a commitment to be at the leading edge of “green” technologies
- **Extraordinary Lifestyle Options** – healthy, safe communities loaded with amenities

Connecticut Light & Power and Yankee Gas are partners with the state of Connecticut and others working to promote the state and enhance its economic competitiveness. We hope you find the information here of value, and that you'll make the smart decision to move to or expand in Connecticut.

Sincerely,

Raymond P. Necci
President and Chief Operating Officer
CL&P and Yankee Gas

Connecticut National Rankings

Finance and Insurance Jobs	#1
Foreign Direct Investment	#1
Per Capita Income	#1
Communications Technology	#2
Energy Efficiency	#3
Gross State Product per Capita	#3
Research and Development	#3
Worldwide Productivity	#4
College Graduates	#4
Biomedical Research	#4
Health of Population	#5
New Economy Industry	#6
Low Poverty Rate	#6
Health Care	#7
High Technology Presence	#7
Manufacturing Value Added	#7
Patents	#8
Low Crime Rate	#10

Connecticut Quick Facts

Population	3,502,309
Land Area (sq. miles)	4,845
Per Capita Income	\$54,984
Employment	1,698,000
Mfg. Employment	191,000
Per Capita Exports	\$3,917
Gross State Product per Capita	\$61,750
GSP per Manufacturing Worker	\$301,166

Note: Ranks and Quick Facts are the most recent data as presented in the exhibits that follow.

To learn how CL&P or Yankee Gas can help your business move to or expand in Connecticut, or to request a presentation on the findings in this report, please contact our Economic and Community Development department at (800) 286-5000, ext. 701-5140. You can visit our Web sites at:
www.cl-p.com
www.yankeegas.com



Connecticut
Light & Power

The Northeast Utilities System

2008 Connecticut Economic Review

Table of Contents

Section One: Economic Overview *Page*

Cost of Living and Income	3
Per Capita Income	4
Employment by Industry	5
Finance and Insurance Jobs	6
Trends of Gross Domestic Product	7
Key Economic Indicators	8

Section Two: Business and Innovation *Page*

Research and Development	9
Patents	10
Biomedical Research Grants	11
High-Tech State	12
Largest Employers	13
New Economy Industries	14

Section Three: Education and Workforce *Page*

National Reading Score	15
National Math Score	16
College Attainment	17
Manufacturing Value Added	18
Per Capita Gross State Product	19
World Productivity	20

Section Four: International Business Hub *Page*

Access to World Markets	21
Exports per Capita	22
Destination of Exports	23
Exports by Industry	24
Foreign Direct Investments	25

Section Five: Infrastructure, Energy and Utilities *Page*

Central Location in the Northeast	26
Infrastructure	27
National Leader in Energy Efficiency	28
Gross State Product per Dollar of Electricity Purchased	29
Telecommunications	30

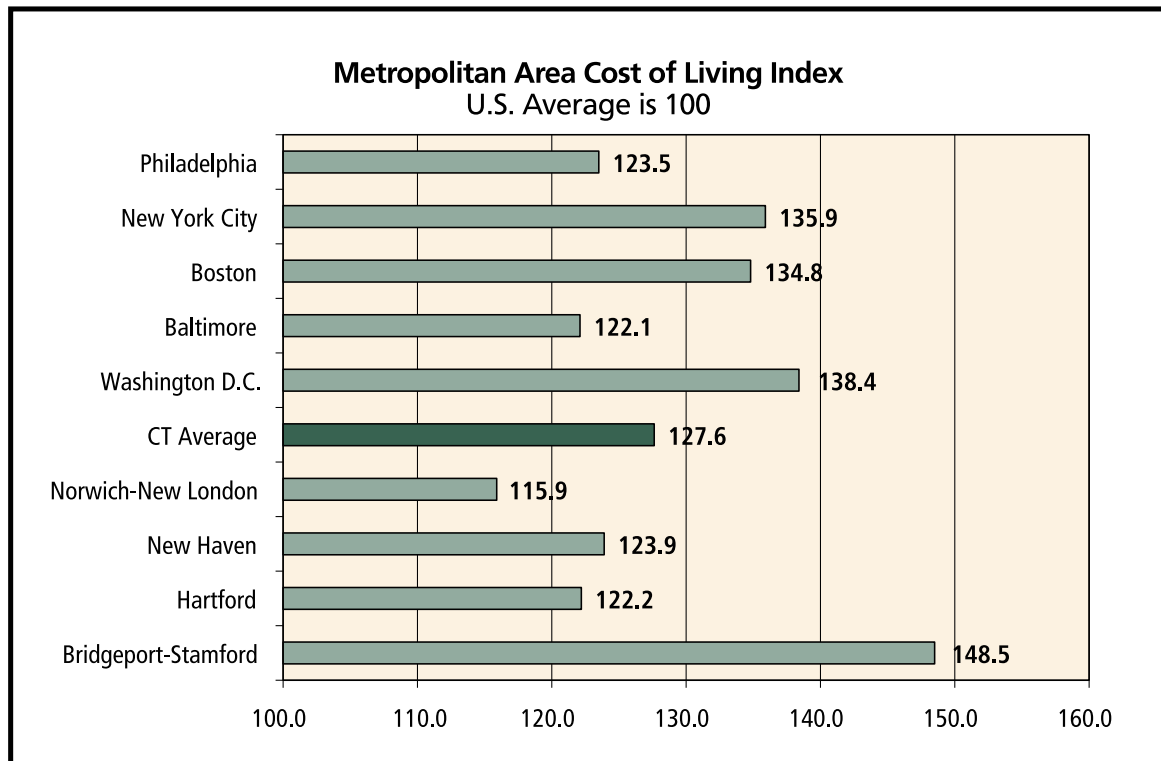
Section Six: Quality of Life *Page*

Lifestyle	31
Poverty Rate	32
Access to Health Care	33
Public Health	34
Crime	35
Temperate Climate	36

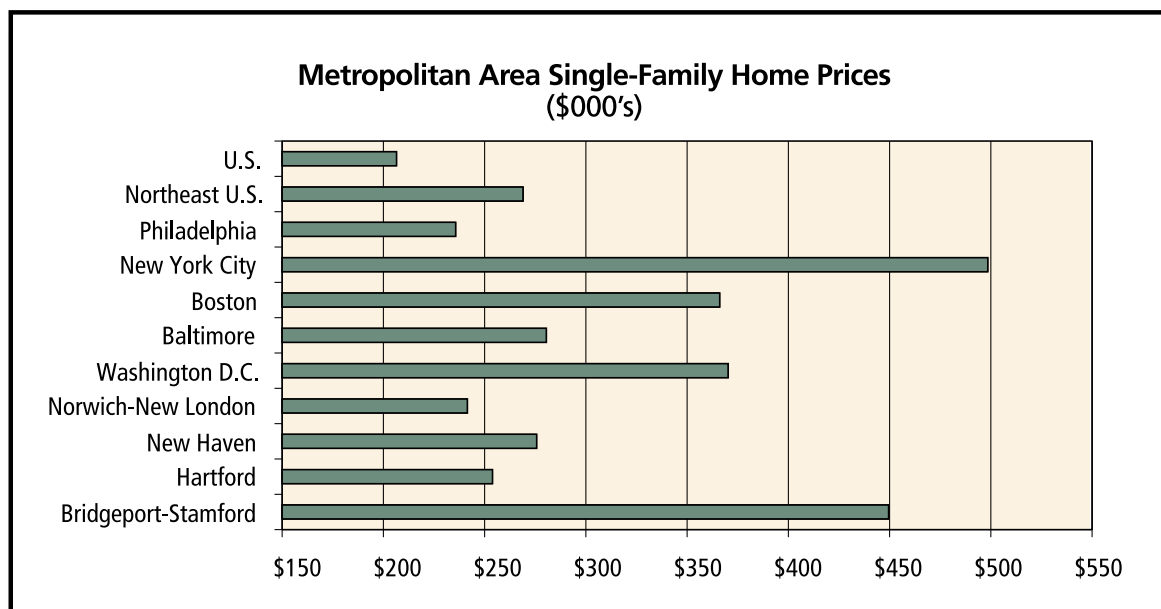
Section One: Economic Overview

Connecticut's Cost of Living Is Competitive

The cost of living in Connecticut is competitive within the Northeast, while the state's per capita income is 42 percent above the national average.

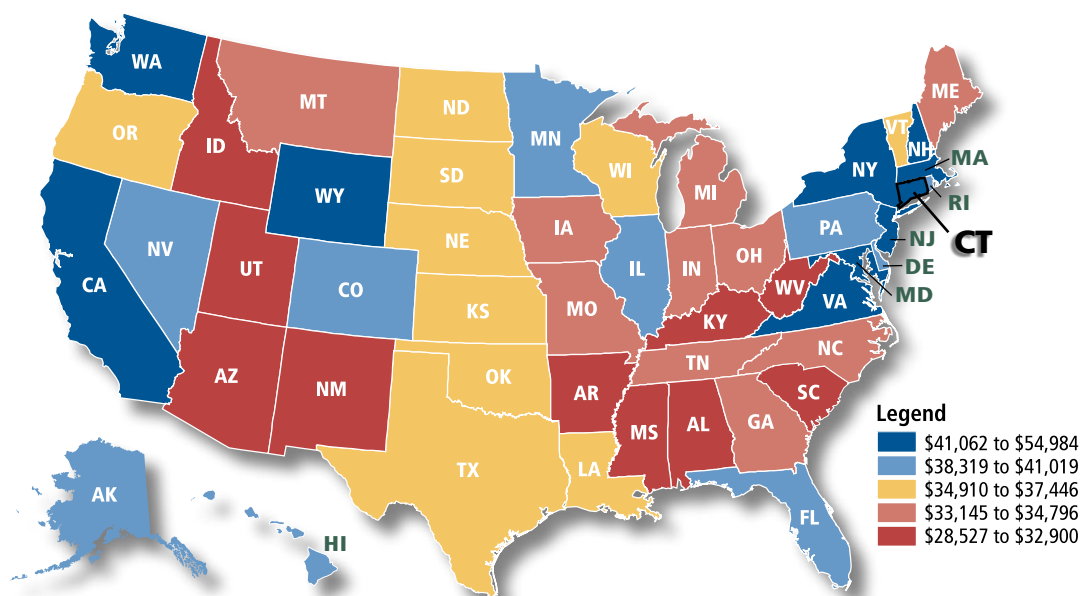


Source: The Council for Community and Research, ACCRA Cost of Living Index 2nd Quarter 2008



Source: National Association of Realtors, 2nd Quarter 2008

Connecticut Leads the Nation in per Capita Income



Per Capita Income

Rank	State	Per Capita Income
1	Connecticut	\$54,984
2	New Jersey	\$49,238
3	Massachusetts	\$49,142
4	Wyoming	\$47,038
5	New York	\$46,664
6	Maryland	\$46,646
7	California	\$41,580
8	Virginia	\$41,561
9	New Hampshire	\$41,444
10	Washington	\$41,062
11	Colorado	\$41,019
12	Minnesota	\$40,969
13	Illinois	\$40,919
14	Delaware	\$40,058
15	Alaska	\$39,934
16	Rhode Island	\$39,712
17	Nevada	\$39,649
18	Hawaii	\$39,060
19	Pennsylvania	\$38,740
20	Florida	\$38,316
21	Vermont	\$37,446
22	Texas	\$37,006
23	Kansas	\$36,483
24	Wisconsin	\$36,241
25	Nebraska	\$36,189

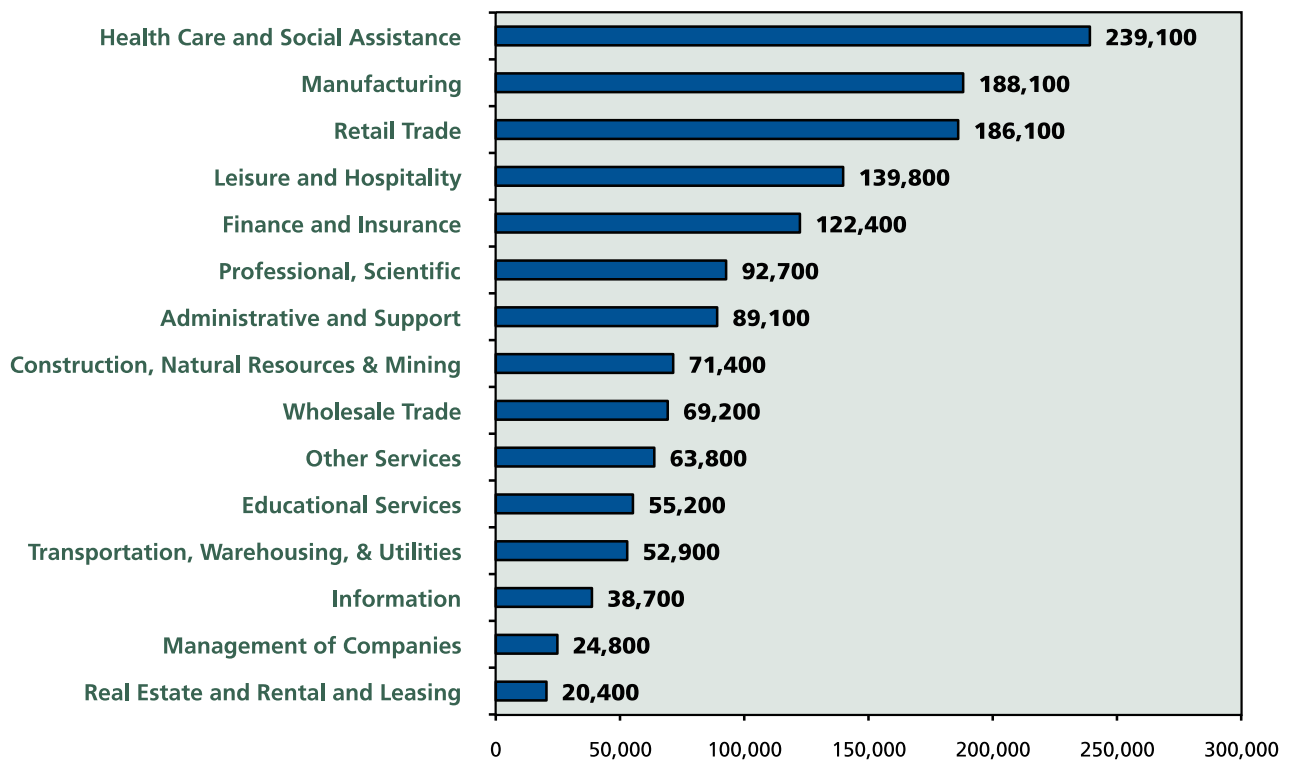
Rank	State	Per Capita Income
26	North Dakota	\$35,955
27	Louisiana	\$35,770
28	South Dakota	\$35,664
29	Oregon	\$35,027
30	Oklahoma	\$34,910
31	Iowa	\$34,796
32	Ohio	\$34,509
33	Michigan	\$34,342
34	Missouri	\$33,984
35	Maine	\$33,962
36	North Carolina	\$33,663
37	Georgia	\$33,416
38	Tennessee	\$33,373
39	Indiana	\$33,152
40	Montana	\$33,145
41	Arizona	\$32,900
42	Alabama	\$32,401
43	Idaho	\$31,703
44	South Carolina	\$31,048
45	Kentucky	\$30,787
46	New Mexico	\$30,604
47	Arkansas	\$30,100
48	Utah	\$30,090
49	West Virginia	\$29,293
50	Mississippi	\$28,527
	United States	\$38,611

Source: U.S. Department of Commerce, Bureau of Economic Analysis, 2007

Connecticut Employment by Industry

- Connecticut's diverse economy means the state is not dependent on a single industry.
- Connecticut is a national leader in finance, insurance, health care and defense manufacturing.

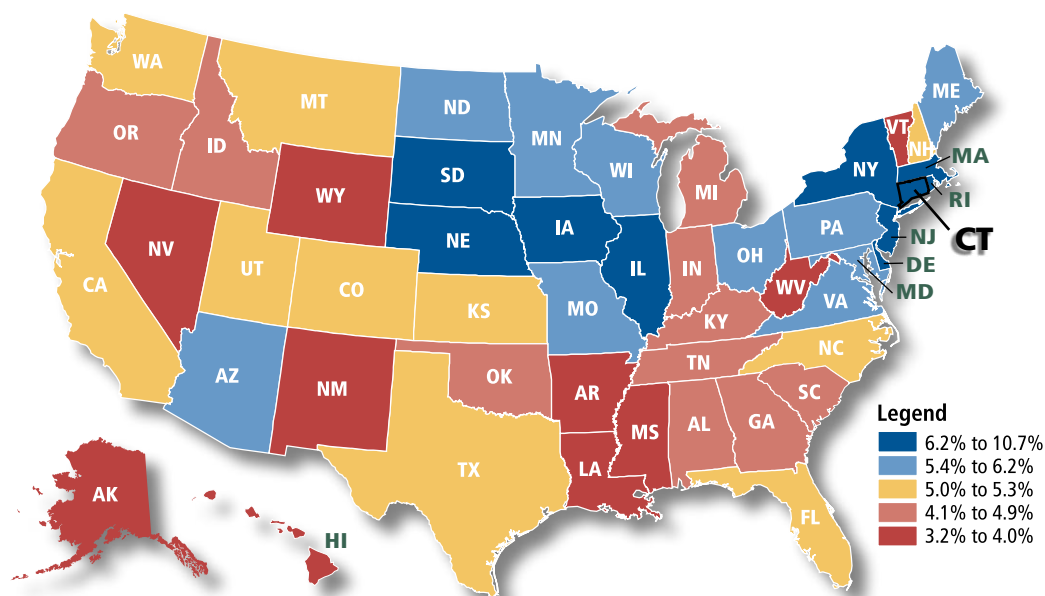
Connecticut Private Employment Mix



Source: Connecticut Department of Labor

Note: September 2008 data, preliminary and not seasonally adjusted.

Connecticut Is a Leader in Finance and Insurance



Percent of Total Employment in the Finance and Insurance Industry

Rank	State	Percent
1	Connecticut	10.7%
2	Delaware	9.1%
3	South Dakota	8.4%
4	New York	7.7%
5	Nebraska	7.5%
6	Rhode Island	7.4%
7	Iowa	7.2%
8	Massachusetts	6.9%
9	Illinois	6.6%
10	New Jersey	6.2%
11	Arizona	6.2%
12	Minnesota	6.2%
13	Pennsylvania	5.9%
14	Wisconsin	5.6%
15	Maryland	5.6%
16	Ohio	5.6%
17	Missouri	5.5%
18	Maine	5.5%
19	North Dakota	5.5%
20	Virginia	5.4%
21	Colorado	5.3%
22	California	5.3%
23	North Carolina	5.3%
24	Texas	5.2%
25	Kansas	5.2%

Rank	State	Percent
26	Florida	5.2%
27	Washington	5.1%
28	New Hampshire	5.0%
29	Utah	5.0%
30	Montana	5.0%
31	Georgia	4.9%
32	Oklahoma	4.8%
33	Tennessee	4.8%
34	Oregon	4.7%
35	Michigan	4.4%
36	Kentucky	4.4%
37	South Carolina	4.3%
38	Indiana	4.2%
39	Alabama	4.1%
40	Idaho	4.1%
41	New Mexico	4.0%
42	Louisiana	4.0%
43	Hawaii	3.9%
44	West Virginia	3.8%
45	Vermont	3.7%
46	Mississippi	3.7%
47	Arkansas	3.6%
48	Nevada	3.4%
49	Wyoming	3.4%
50	Alaska	3.2%
	U.S. Average	5.5%

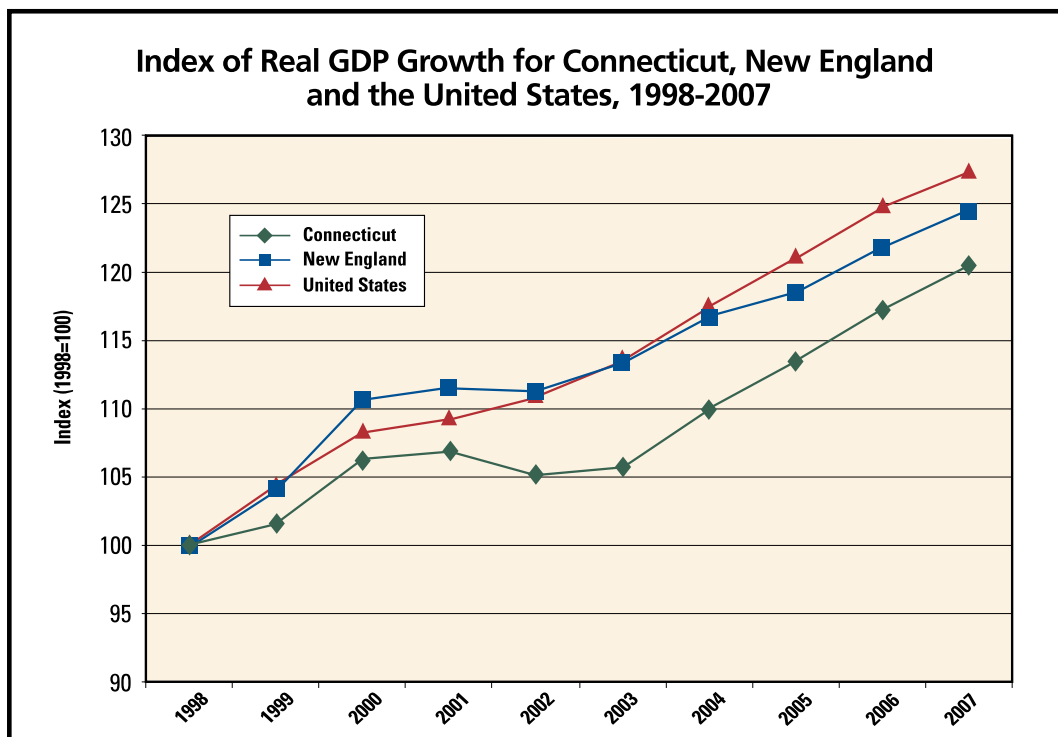
Source: U.S. Census Bureau, County Business Patterns, 2006

Real Gross Domestic Product (\$ Billion)

Connecticut			New England		United States	
Year	Value*	Index	Value*	Index	Value*	Index
2007	181.8	120.5	636.2	124.4	11,467.5	127.4
2006	176.9	117.3	623.1	121.9	11,240.1	124.8
2005	171.1	113.5	606.1	118.5	10,899.7	121.0
2004	165.8	109.9	597.2	116.8	10,580.2	117.5
2003	159.5	105.7	579.7	113.4	10,225.7	113.6
2002	158.6	105.2	568.8	111.2	9,981.9	110.9
2001	161.2	106.9	570.3	111.5	9,836.6	109.2
2000	160.4	106.4	565.8	110.6	9,749.1	108.3
1999	153.3	101.6	531.9	104.0	9,404.3	104.4
1998	150.8	100.0	511.4	100.0	9,004.7	100.0

* 2000 dollars

Source: Bureau of Economic Analysis, U.S. Department of Commerce, NAICS



Connecticut Key Economic Indicators, 1997-2007

ECONOMIC INDICATOR

2007 2006 2005 2004 2003 2002 2001 2000 1999 1998 1997

Population (Thousands)	3,502,309	3,495,753	3,486,490	3,481,890	3,472,964	3,451,867	3,429,770	3,411,990	3,386,401	3,365,352	3,349,348
Civilian Labor Force (Thousands)	1,865	1,836	1,812	1,794	1,795	1,779	1,755	1,737	1,742	1,742	1,760
People Unemployed (Thousands)	85	80	88	88	98	78	55	39	46	57	85
Unemployment Rate (%)	4.6%	4.4%	4.9%	4.9%	5.5%	4.4%	3.1%	2.3%	2.7%	3.3%	4.8%

Employment

Non-agricultural (Thousands)	1,698	1,681	1,662	1,650	1,645	1,665	1,681	1,693	1,669	1,643	1,608
Manufacturing (Thousands)	191	194	195	197	200	211	227	236	240	248	245
Non-manufacturing (Thousands)	1,506	1,487	1,467	1,453	1,445	1,454	1,454	1,458	1,429	1,396	1,362

Income (Current \$)

Personal (\$ Billions)	\$192.6	\$179.9	\$167.1	\$159.3	\$148.8	\$147.0	\$147.4	\$141.6	\$129.8	\$123.9	\$115.1
Per Capita	\$54,984	\$51,468	\$47,922	\$45,762	\$42,839	\$42,585	\$42,964	\$41,492	\$38,332	\$36,822	\$34,375

Income (2000 \$)

Real Personal (\$ Billions)	\$161	\$154	\$148	\$146	\$140	\$141	\$144	\$142	\$133	\$128	\$121
Real per Capita Personal	\$45,890	\$44,112	\$42,396	\$41,806	\$40,261	\$40,874	\$41,957	\$41,492	\$39,167	\$38,169	\$36,027

Gross State Product

GSP, Current (\$ Billions)	\$216.3	\$205.0	\$193.3	\$182.1	\$169.9	\$166.1	\$165.0	\$160.4	\$150.3	\$145.4	\$137.7
GSP, 2000 (\$ Billions chained)	\$181.8	\$176.9	\$171.1	\$165.8	\$159.5	\$158.6	\$161.2	\$160.4	\$153.3	\$150.8	\$144.9

New Housing Permits

Single-Family Structures	5,348	7,107	8,817	9,263	8,180	8,484	7,835	8,158	9,249	9,130	7,811
Multifamily Structures	3,683	2,129	3,068	2,574	2,255	1,247	1,455	1,218	1,388	2,733	1,500
All Structures	7,746	9,236	11,885	11,837	10,435	9,731	9,290	9,376	10,637	11,863	9,311

U.S. PRICE INDICES

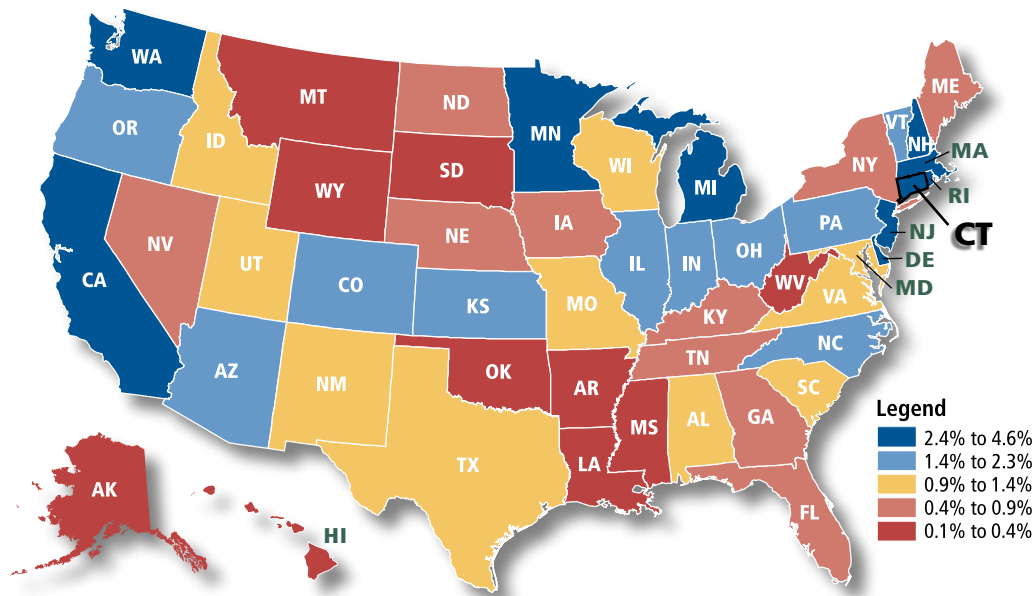
2007 2006 2005 2004 2003 2002 2001 2000 1999 1998 1997

U.S. Consumer Price Index (1982-84=100)	207.3	201.6	195.3	188.9	184.0	179.9	177.1	172.2	166.6	163.0	160.5
Percent Change	2.8%	3.2%	3.4%	2.7%	2.3%	1.6%	2.8%	3.4%	2.2%	1.6%	2.3%
Producer Price Index Crude Materials (1982=100)	207.1	184.8	182.2	159.0	135.3	108.1	121.0	120.6	98.2	96.8	111.1
Percent Change	12.1%	1.4%	14.6%	17.5%	25.2%	-10.7%	0.3%	22.8%	1.4%	-12.9%	-2.4%
U.S. Implicit Price Deflator for GDP: Personal Consumption (2000=100)	119.8	116.7	113.0	109.5	106.4	104.2	102.4	100.0	97.9	96.5	95.4
Percent Change	2.7%	3.2%	3.3%	2.9%	2.1%	1.7%	2.4%	2.2%	1.4%	1.1%	1.7%

Sources: U.S. Census Bureau, Bureau of Labor Statistics, Bureau of Economic Analysis, Connecticut Department of Economic and Community Development

Section Two: Business and Innovation

Connecticut Is a Research and Development Hub



Industrial R&D Share of Gross State Product

Rank	State	Share
1	Massachusetts	4.6%
2	Michigan	4.4%
3	Connecticut	4.0%
4	Washington	3.9%
5	California	3.4%
6	New Jersey	3.3%
7	New Hampshire	3.2%
8	Rhode Island	2.9%
9	Minnesota	2.6%
10	Delaware	2.4%
11	Oregon	2.3%
12	Colorado	2.1%
13	Indiana	2.0%
14	Pennsylvania	1.9%
15	Kansas	1.9%
16	Illinois	1.8%
17	Vermont	1.5%
18	Ohio	1.5%
19	Arizona	1.5%
20	North Carolina	1.4%
21	Wisconsin	1.4%
22	Maryland	1.3%
23	Virginia	1.3%
24	Utah	1.3%
25	Idaho	1.3%

Rank	State	Share
26	Texas	1.2%
27	Missouri	1.2%
28	Alabama	1.2%
29	South Carolina	1.0%
30	New Mexico	0.9%
31	New York	0.9%
32	Iowa	0.9%
33	Georgia	0.7%
34	Tennessee	0.6%
35	Nebraska	0.6%
36	Florida	0.6%
37	Kentucky	0.6%
38	Maine	0.5%
39	North Dakota	0.5%
40	Nevada	0.4%
41	West Virginia	0.4%
42	Oklahoma	0.4%
43	Montana	0.3%
44	Arkansas	0.3%
45	South Dakota	0.3%
46	Mississippi	0.3%
47	Hawaii	0.3%
48	Louisiana	0.2%
49	Alaska	0.1%
50	Wyoming	0.1%
	United States	1.9%

Source: Bureau of Economic Analysis, National Science Foundation, 2006

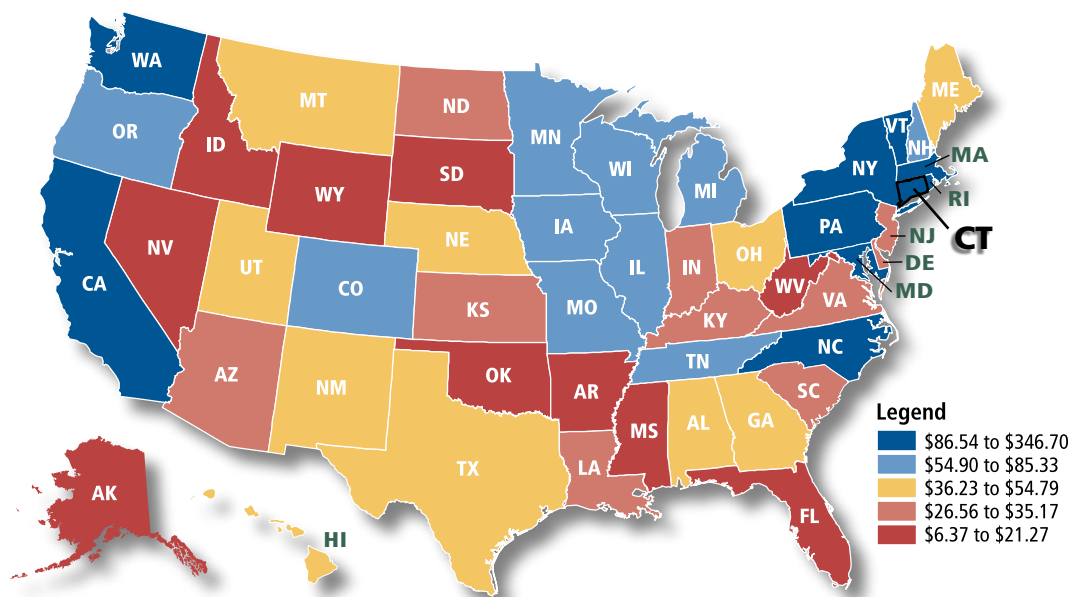
Legend

- 104.7 to 266.8
- 67.7 to 98.7
- 41.0 to 62.0
- 26.1 to 38.7
- 13.6 to 22.9

Rank	State		Patents
1	Idaho		266.8
2	California		161.5
3	Vermont		160.3
4	Oregon		149.2
5	Massachusetts		136.7
6	Washington		127.0
7	Minnesota		122.4
8	Connecticut		111.1
9	Colorado		104.8
10	New Hampshire		104.7
11	Michigan		98.7
12	Delaware		93.8
13	New Jersey		91.8
14	Wisconsin		77.7
15	New York		76.0
16	Rhode Island		73.7
17	Arizona		72.4
18	Illinois		69.6
19	Utah		68.3
20	Texas		67.7
21	Ohio		62.0
22	Maryland		61.6
23	Pennsylvania		56.9
24	North Carolina		56.3
25	Indiana		51.8

Source: U.S. Patent Office, State Science and Technology Institute, 2006

Connecticut Is a Center of Biomedical Research



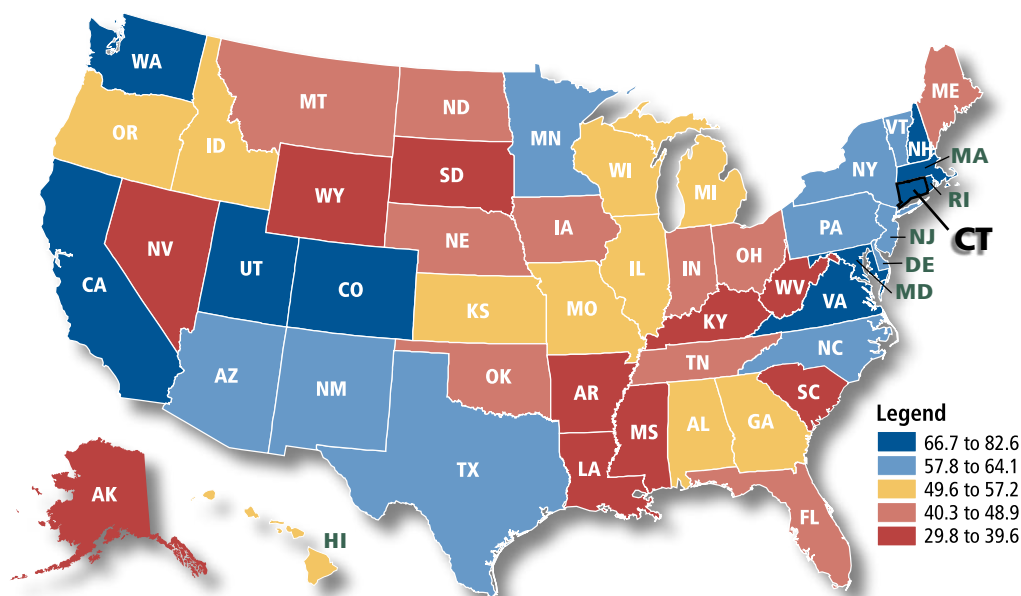
National Institutes of Health per Capita Research Grants

Rank	State	Per Capita Grants
1	Massachusetts	\$346.70
2	Maryland	\$173.81
3	Rhode Island	\$135.59
4	Connecticut	\$133.97
5	Washington	\$121.47
6	Pennsylvania	\$112.55
7	Vermont	\$107.14
8	North Carolina	\$102.77
9	New York	\$100.29
10	California	\$86.54
11	Minnesota	\$85.33
12	Missouri	\$80.47
13	Oregon	\$74.11
14	Tennessee	\$70.63
15	New Hampshire	\$68.43
16	Wisconsin	\$66.12
17	Iowa	\$65.14
18	Colorado	\$65.13
19	Illinois	\$56.30
20	Michigan	\$54.90
21	Ohio	\$54.79
22	New Mexico	\$52.80
23	Hawaii	\$51.27
24	Maine	\$50.91
25	Alabama	\$50.47

Rank	State	Per Capita Grants
26	Utah	\$50.10
27	Texas	\$45.32
28	Nebraska	\$41.53
29	Georgia	\$38.31
30	Montana	\$36.23
31	Virginia	\$35.17
32	Delaware	\$33.38
33	Kentucky	\$32.94
34	Indiana	\$32.77
35	Louisiana	\$31.94
36	Kansas	\$31.36
37	New Jersey	\$29.20
38	South Carolina	\$29.00
39	Arizona	\$26.96
40	North Dakota	\$26.56
41	Oklahoma	\$21.27
42	Arkansas	\$21.00
43	South Dakota	\$19.65
44	Florida	\$18.61
45	Alaska	\$15.82
46	Wyoming	\$14.09
47	West Virginia	\$13.63
48	Mississippi	\$9.56
49	Nevada	\$8.58
50	Idaho	\$6.37
	U.S. Average	\$69.98

Source: U.S. Department of Health and Human Services, National Institutes of Health and U.S. Census, 2007

Connecticut Is a High-Tech State



State Technology and Science Index

Rank	State	Average Score
1	Massachusetts	82.6
2	Maryland	80.0
3	Colorado	78.3
4	California	74.6
5	Washington	72.1
6	Virginia	70.3
7	Connecticut	70.2
8	Utah	69.2
9	New Hampshire	67.9
10	Rhode Island	66.7
11	Minnesota	64.1
12	New Jersey	63.4
13	Pennsylvania	63.2
14	Delaware	62.3
15	New York	62.2
16	New Mexico	61.9
17	Arizona	61.3
18	North Carolina	59.6
19	Vermont	58.8
20	Texas	57.8
21	Illinois	57.2
22	Wisconsin	57.1
23	Oregon	56.2
24	Kansas	54.2
25	Georgia	53.3

Rank	State	Average Score
26	Michigan	52.3
27	Idaho	51.4
28	Hawaii	51.2
29	Alabama	50.0
30	Missouri	49.6
31	North Dakota	48.9
32	Montana	48.2
33	Indiana	47.8
34	Nebraska	47.5
35	Iowa	45.9
36	Ohio	45.3
37	Florida	43.8
38	Oklahoma	41.9
39	Maine	41.8
40	Tennessee	40.3
41	South Dakota	39.6
42	South Carolina	39.1
43	Wyoming	38.4
44	Alaska	37.7
45	Nevada	37.0
46	Louisiana	35.6
47	Kentucky	34.7
48	Arkansas	33.0
49	West Virginia	30.5
50	Mississippi	29.8
	United States	53.7

Source: The Milken Institute, State Technology and Science Index, 2008
 The Milken Institute's State Technology and Science Index is based on 77 indicators of technological development.

Connecticut Attracts High-Quality Companies

- Eleven Fortune 500 companies and 28 Fortune 1000 companies are headquartered in Connecticut.
- In 2007 these companies generated \$389 billion in revenue.
- Numerous other Fortune 1000 companies are located in the New York and Boston metropolitan areas adjacent to Connecticut.

Fortune 1000 Companies Headquartered in Connecticut

Rank in Connecticut	Company	Fortune 1000 Rate
1	General Electric	6
2	United Technologies	39
3	Aetna	85
4	Hartford Financial Services	95
5	Xerox	144
6	Praxair	278
7	Terex	287
8	Pitney Bowes	399
9	Emcor Group	407
10	Northeast Utilities	419
11	W.R. Berkley	433
12	Stanley Works	506
13	Chemtura	557
14	United Rentals	580
15	Silgan Holdings	686
16	Amphenol	702
17	United Natural Foods	717
18	Crane	749
19	Phoenix	756
20	Hubbell	765
21	Citizens Communications	818
22	IMS Health	840
23	Magellan Health Services	849
24	Applera	861
25	Cenveo	881
26	Interactive Brokers Group	890
27	UST	919
28	Knights of Columbus	967

Source: CNNMoney.com

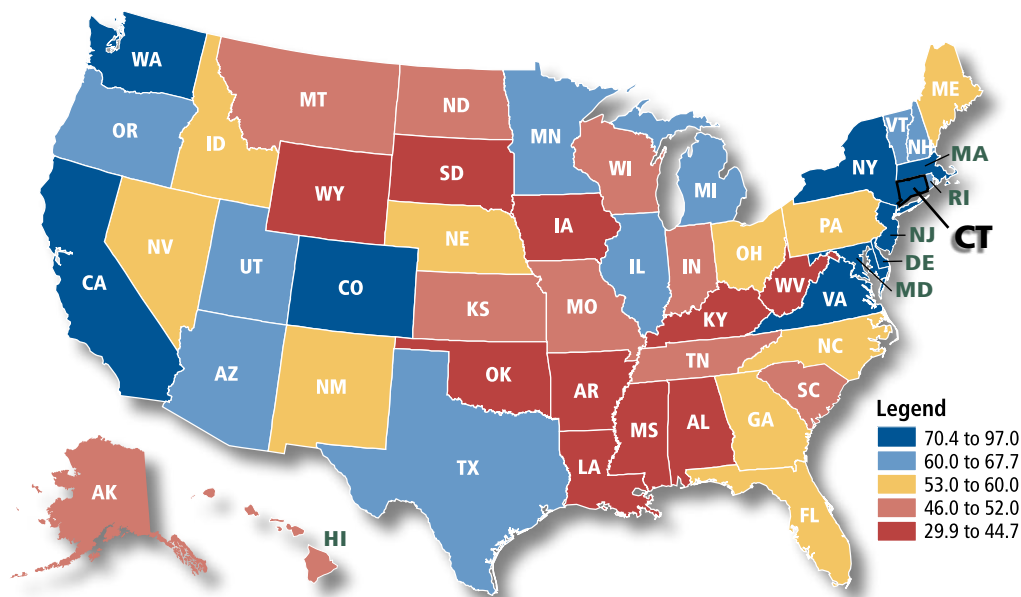
Major Connecticut Private Employers

Rank	Employers	Connecticut Employees*
1	United Technologies Corp.	26,400
2	Hartford Financial Services Group Inc.	12,100
3	Yale University	11,500
4	Foxwoods Resort Casino	11,500
5	Mohegan Sun	10,000
6	General Dynamics Electric Boat	8,000
7	AT&T Connecticut	7,700
8	Aetna Inc.	7,500
9	Pfizer Global R&D	6,500
10	General Electric Co.	6,300
11	The Travelers Cos. Inc.	6,200
12	Bank of America	5,100
13	CIGNA	4,400
14	Northeast Utilities	4,100
15	Uniprise	4,000
16	MassMutual Financial Group	4,000
17	Ceci Brothers Inc.	3,800
18	Athena Health Care Systems	3,700
19	Bozzuto's Inc.	3,100
20	ESPN	3,000
21	Alstom Power Inc.	3,000
22	People's Bank	2,800
23	Webster Financial Corp.	2,700
24	United States Surgical	2,600
25	Boehringer Ingelheim Corp.	2,200

Sources: Hartford Courant-Hartford Business Journal, July 2006 and Careeronestop.org

*Note: Estimates are for private employers and exclude hospitals and organizations with employment in multiple locations such as supermarkets.

Connecticut Is a Leader in New Economy Industries and Capabilities



2008 State New Economy Index*

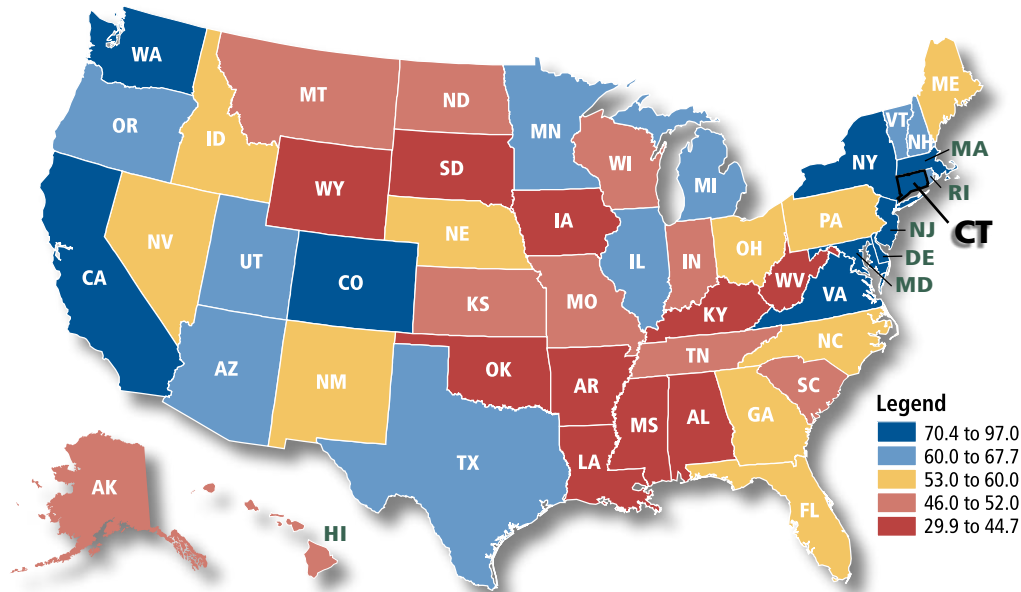
Rank	State	Score
1	Massachusetts	97.0
2	Washington	81.9
3	Maryland	80.0
4	Delaware	79.3
5	New Jersey	77.0
6	Connecticut	76.1
7	Virginia	75.6
8	California	75.0
9	New York	74.4
10	Colorado	70.4
11	Rhode Island	67.7
12	Utah	67.7
13	New Hampshire	67.7
14	Minnesota	66.0
15	Oregon	63.8
16	Illinois	62.6
17	Michigan	62.2
18	Texas	62.1
19	Vermont	60.5
20	Arizona	60.0
21	Georgia	60.0
22	Pennsylvania	59.2
23	Florida	58.3
24	North Carolina	57.4
25	Nevada	56.7

Rank	State	Score
26	Idaho	55.6
27	Nebraska	55.4
28	Maine	53.9
29	New Mexico	53.2
30	Ohio	53.0
31	Kansas	52.9
32	Alaska	50.8
33	Wisconsin	50.6
34	South Carolina	48.7
35	Hawaii	47.5
36	Indiana	47.4
37	Missouri	46.9
38	Tennessee	46.7
39	North Dakota	46.5
40	Montana	46.0
41	Louisiana	44.7
42	Iowa	44.5
43	Oklahoma	43.2
44	South	42.9
45	Kentucky	41.3
46	Wyoming	40.1
47	Alabama	37.4
48	Arkansas	35.3
49	West	31.9
50	Mississippi	29.9

Source: The Information Technology & Innovation Foundation

*The index uses 29 indicators divided into five categories: Knowledge jobs, Globalization, Economic dynamism, Transformation to a digital economy and Technological innovation capacity.

Connecticut Is a Leader in New Economy Industries and Capabilities



2008 State New Economy Index*

Rank	State	Score
1	Massachusetts	97.0
2	Washington	81.9
3	Maryland	80.0
4	Delaware	79.3
5	New Jersey	77.0
6	Connecticut	76.1
7	Virginia	75.6
8	California	75.0
9	New York	74.4
10	Colorado	70.4
11	Rhode Island	67.7
12	Utah	67.7
13	New Hampshire	67.7
14	Minnesota	66.0
15	Oregon	63.8
16	Illinois	62.6
17	Michigan	62.2
18	Texas	62.1
19	Vermont	60.5
20	Arizona	60.0
21	Georgia	60.0
22	Pennsylvania	59.2
23	Florida	58.3
24	North Carolina	57.4
25	Nevada	56.7

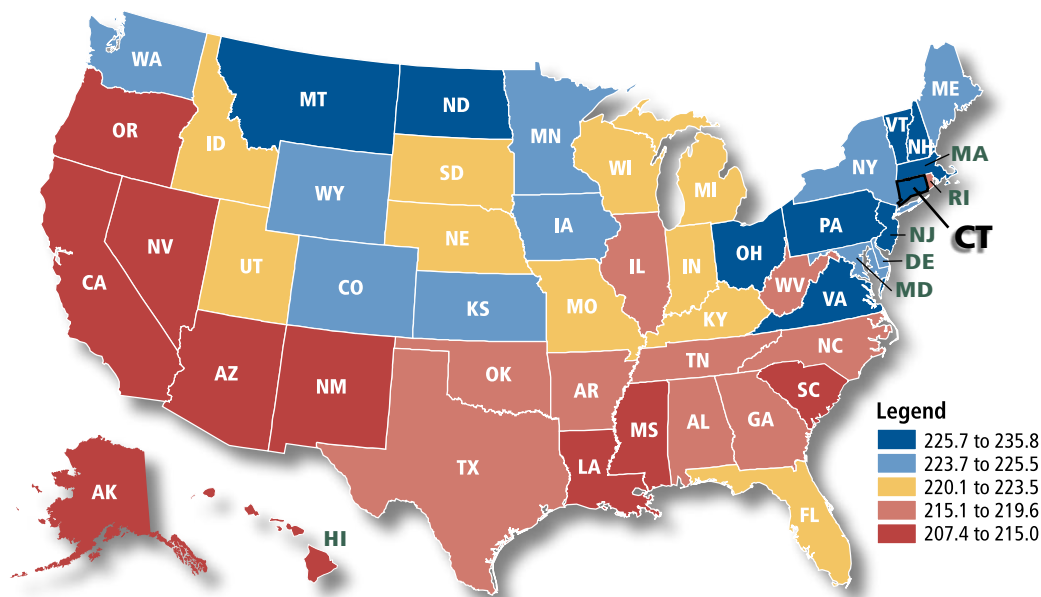
26	Idaho	55.6
27	Nebraska	55.4
28	Maine	53.9
29	New Mexico	53.2
30	Ohio	53.0
31	Kansas	52.9
32	Alaska	50.8
33	Wisconsin	50.6
34	South Carolina	48.7
35	Hawaii	47.5
36	Indiana	47.4
37	Missouri	46.9
38	Tennessee	46.7
39	North Dakota	46.5
40	Montana	46.0
41	Louisiana	44.7
42	Iowa	44.5
43	Oklahoma	43.2
44	South	42.9
45	Kentucky	41.3
46	Wyoming	40.1
47	Alabama	37.4
48	Arkansas	35.3
49	West	31.9
50	Mississippi	29.9

Source: The Information Technology & Innovation Foundation

*The index uses 29 indicators divided into five categories: Knowledge jobs, Globalization, Economic dynamism, Transformation to a digital economy and Technological innovation capacity.

Section Three: Education and Workforce

Connecticut Students Score Well in Reading



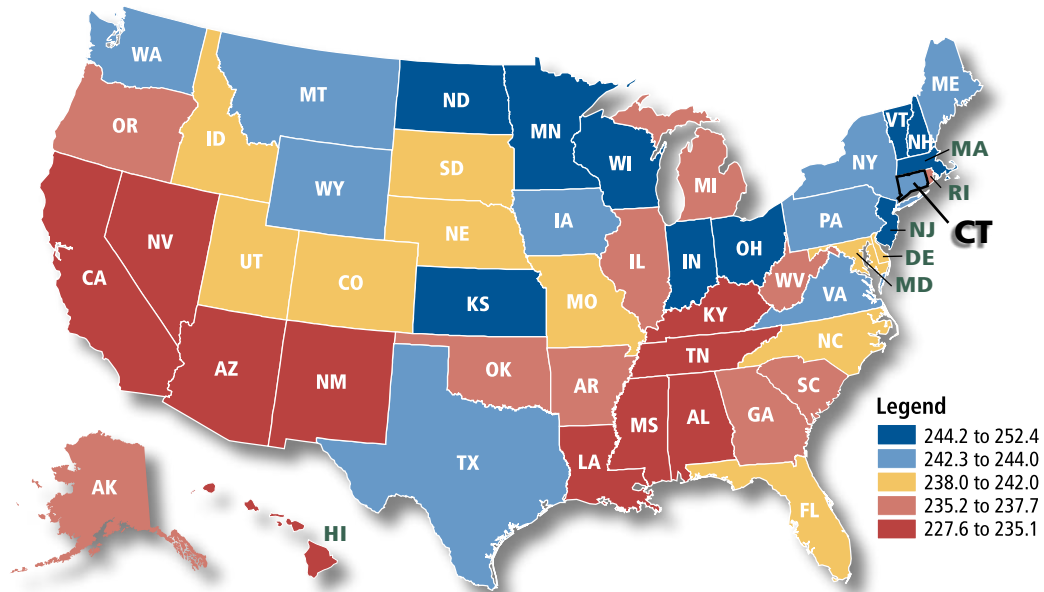
Fourth-Grade Reading Score

Rank	State	Score
1	Massachusetts	235.8
2	New Jersey	230.6
3	New Hampshire	229.0
4	Vermont	228.2
5	Connecticut	227.2
6	Virginia	227.1
7	Montana	226.7
8	Pennsylvania	226.4
9	North Dakota	226.3
10	Ohio	225.7
11	Maine	225.5
12	Wyoming	225.3
13	Delaware	225.1
14	Minnesota	224.9
15	Iowa	224.9
16	Maryland	224.8
17	Kansas	224.7
18	Washington	224.0
19	New York	223.8
20	Colorado	223.7
21	Florida	223.5
22	Idaho	223.4
23	South Dakota	223.4
24	Wisconsin	223.3
25	Nebraska	222.9

Rank	State	Score
26	Kentucky	222.4
27	Indiana	221.7
28	Utah	221.3
29	Missouri	220.8
30	Michigan	220.1
31	Texas	219.6
32	Illinois	219.4
33	Georgia	218.9
34	Rhode Island	218.8
35	North Carolina	217.9
36	Arkansas	217.0
37	Oklahoma	217.0
38	Alabama	216.4
39	Tennessee	215.7
40	West Virginia	215.1
41	Oregon	215.0
42	Alaska	214.5
43	South Carolina	213.8
44	Hawaii	213.5
45	New Mexico	211.6
46	Nevada	210.8
47	Arizona	209.5
48	California	208.5
49	Mississippi	207.8
50	Louisiana	207.4
	U.S. Average	219.7

Source: National Center for Education Statistics, 2007

Connecticut Students Exceed the U.S. Average in Math



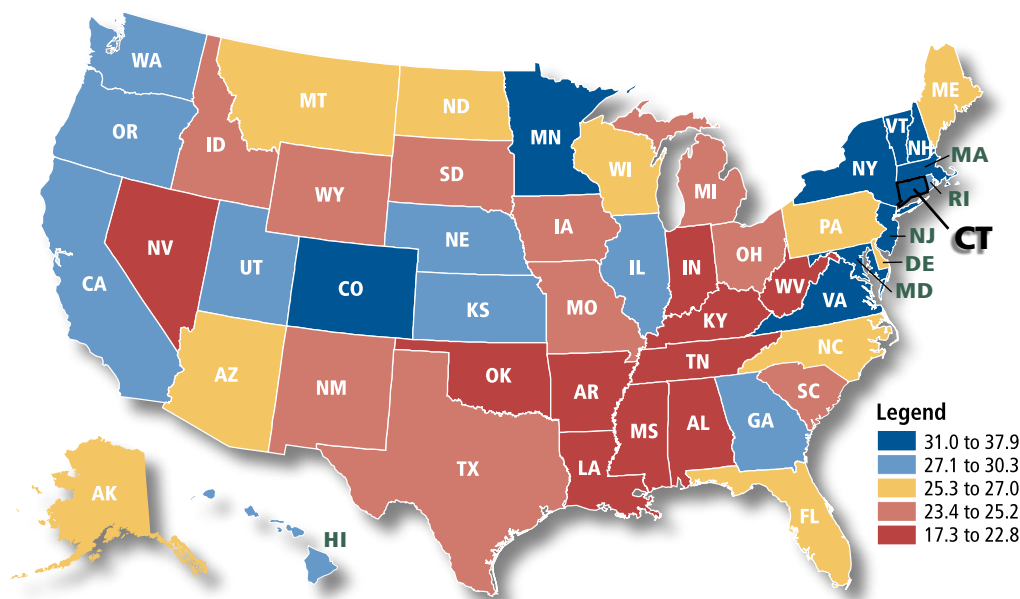
Fourth-Grade Mathematics Score

Rank	State		Score
1	Massachusetts		252.4
2	New Jersey		248.6
3	New Hampshire		248.6
4	Kansas		247.9
5	Minnesota		247.0
6	Vermont		246.4
7	North Dakota		245.4
8	Indiana		245.1
9	Ohio		244.5
10	Wisconsin		244.2
11	Pennsylvania		244.0
12	Wyoming		243.9
13	Montana		243.6
14	Virginia		243.5
15	Iowa		242.8
16	Connecticut		242.8
17	New York		242.5
18	Washington		242.5
19	Maine		242.4
20	Texas		242.3
21	Florida		242.0
22	Delaware		241.8
23	North Carolina		241.6
24	South Dakota		241.2
25	Idaho		240.9

Rank	State		Score
26	Maryland		240.3
27	Colorado		240.2
28	Missouri		239.4
29	Utah		239.4
30	Nebraska		238.0
31	Arkansas		237.7
32	Michigan		237.6
33	Illinois		237.3
34	Alaska		237.3
35	South Carolina		237.1
36	Oklahoma		236.8
37	West Virginia		236.3
38	Oregon		236.0
39	Rhode Island		235.9
40	Georgia		235.2
41	Kentucky		235.1
42	Hawaii		234.3
43	Tennessee		232.8
44	Arizona		231.9
45	Nevada		231.8
46	Louisiana		230.0
47	California		230.0
48	Alabama		228.5
49	New Mexico		228.1
50	Mississippi		227.6
	U.S. Average		239.1

Source: National Center for Education Statistics, 2007

Connecticut Is a Leader in College Degree Attainment



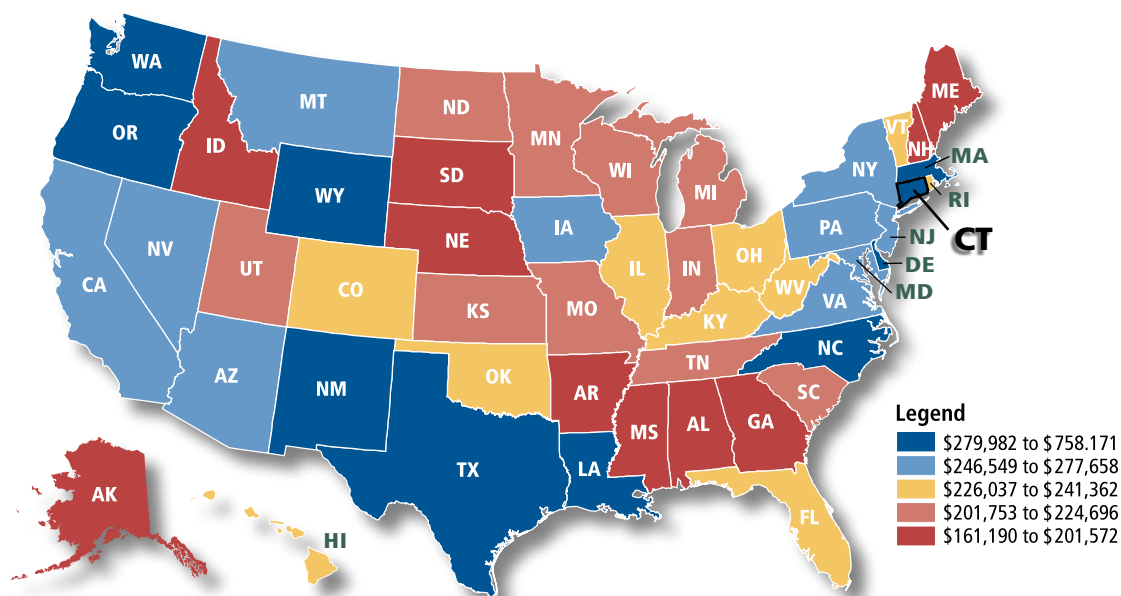
Percent of Population over Age 25 with a Bachelor's Degree or Higher

Rank	State	% College Grads
1	Massachusetts	37.9
2	Maryland	35.2
3	Colorado	35.0
4	Connecticut	34.7
5	New Jersey	33.9
6	Vermont	33.6
7	Virginia	33.6
8	New Hampshire	32.5
9	New York	31.7
10	Minnesota	31.0
11	Washington	30.3
12	Rhode Island	29.8
13	California	29.5
14	Illinois	29.5
15	Hawaii	29.2
16	Kansas	28.8
17	Utah	28.7
18	Oregon	28.3
19	Nebraska	27.5
20	Georgia	27.1
21	Montana	27.0
22	Maine	26.7
23	Delaware	26.1
24	Alaska	26.0
25	Florida	25.8

Rank	State	% College Grads
26	Pennsylvania	25.8
27	North Dakota	25.7
28	North Carolina	25.6
29	Wisconsin	25.4
30	Arizona	25.3
31	Texas	25.2
32	South Dakota	25.0
33	New Mexico	24.8
34	Michigan	24.7
35	Idaho	24.5
36	Missouri	24.5
37	Iowa	24.3
38	Ohio	24.1
39	South Carolina	23.5
40	Wyoming	23.4
41	Oklahoma	22.8
42	Indiana	22.1
43	Nevada	21.8
44	Tennessee	21.8
45	Alabama	21.4
46	Louisiana	20.4
47	Kentucky	20.0
48	Arkansas	19.3
49	Mississippi	18.9
50	West Virginia	17.3
	United States	27.5

Source: U.S. Census Bureau, American Community Survey, 2007

Connecticut Workers Add Significant Value



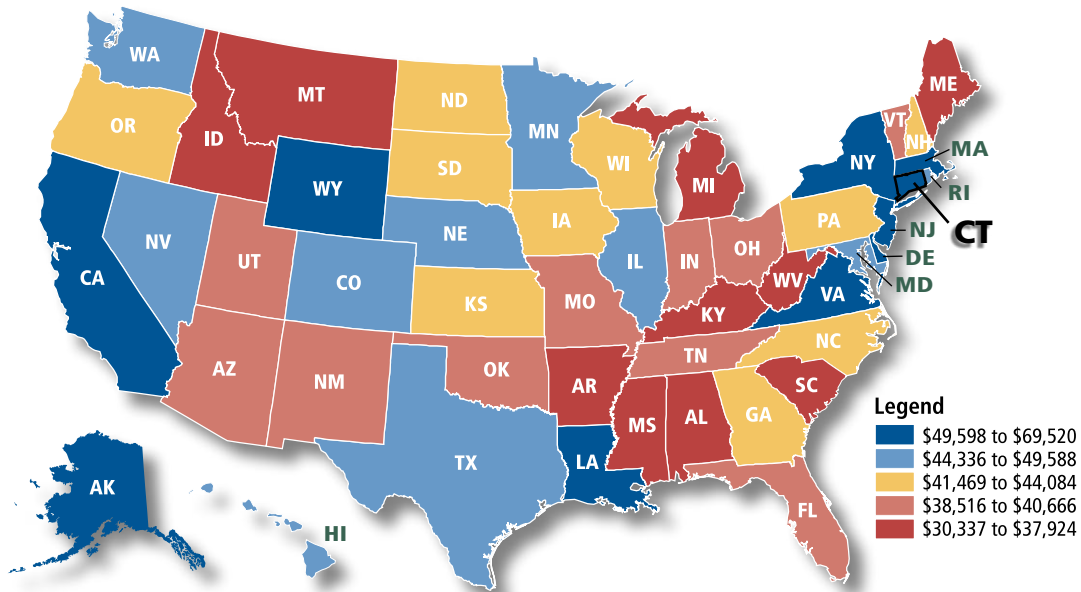
Manufacturing Value Added per Production Worker

Rank	State	Value Added
1	Louisiana	\$758,171
2	Wyoming	\$437,608
3	New Mexico	\$394,961
4	Delaware	\$366,196
5	Texas	\$350,345
6	Oregon	\$316,541
7	Connecticut	\$301,166
8	Washington	\$295,480
9	Massachusetts	\$281,298
10	North Carolina	\$279,982
11	Montana	\$277,658
12	Maryland	\$277,021
13	New Jersey	\$271,832
14	Arizona	\$269,908
15	New York	\$268,923
16	California	\$268,749
17	Virginia	\$250,048
18	Nevada	\$249,267
19	Iowa	\$248,160
20	Pennsylvania	\$246,549
21	Illinois	\$241,362
22	Colorado	\$240,628
23	Oklahoma	\$239,884
24	Rhode Island	\$236,199
25	Kentucky	\$231,433

Rank	State	Value Added
26	West Virginia	\$231,295
27	Vermont	\$231,091
28	Hawaii	\$228,537
29	Florida	\$226,663
30	Ohio	\$226,037
31	Indiana	\$224,696
32	Minnesota	\$224,186
33	Tennessee	\$223,439
34	North Dakota	\$220,811
35	Utah	\$220,684
36	Missouri	\$210,313
37	Wisconsin	\$209,802
38	Michigan	\$209,639
39	Kansas	\$202,321
40	South Carolina	\$201,753
41	Nebraska	\$201,572
42	Georgia	\$196,978
43	New Hampshire	\$196,956
44	Alabama	\$195,581
45	Maine	\$192,689
46	Idaho	\$188,467
47	South Dakota	\$186,752
48	Alaska	\$181,384
49	Arkansas	\$179,922
50	Mississippi	\$161,190
	United States	\$251,179

Source: U.S. Annual Survey of Manufactures, 2006

Connecticut Workers Are Highly Productive



Per Capita Gross State Product

Rank	State	Per Capita GSP	Rank	State	Per Capita GSP
1	Delaware	\$69,520	26	South Dakota	\$42,619
2	Alaska	\$65,133	27	Kansas	\$42,257
3	Connecticut	\$61,750	28	Oregon	\$42,224
4	Wyoming	\$60,276	29	Georgia	\$41,542
5	New York	\$57,158	30	Wisconsin	\$41,469
6	Massachusetts	\$54,500	31	Ohio	\$40,666
7	New Jersey	\$53,591	32	Florida	\$40,245
8	Louisiana	\$50,346	33	Utah	\$39,941
9	Virginia	\$49,658	34	Tennessee	\$39,610
10	California	\$49,598	35	Vermont	\$39,506
11	Nevada	\$49,588	36	Missouri	\$39,036
12	Minnesota	\$49,055	37	Arizona	\$38,971
13	Colorado	\$48,611	38	Indiana	\$38,838
14	Washington	\$48,121	39	New Mexico	\$38,671
15	Hawaii	\$47,945	40	Oklahoma	\$38,516
16	Maryland	\$47,823	41	Michigan	\$37,924
17	Texas	\$47,772	42	Maine	\$36,523
18	Illinois	\$47,428	43	Kentucky	\$36,352
19	Nebraska	\$45,134	44	Alabama	\$35,826
20	Rhode Island	\$44,336	45	Montana	\$35,760
21	North Carolina	\$44,084	46	South Carolina	\$34,673
22	New Hampshire	\$43,578	47	Idaho	\$34,113
23	North Dakota	\$43,340	48	Arkansas	\$33,643
24	Iowa	\$43,181	49	West Virginia	\$31,849
25	Pennsylvania	\$42,718	50	Mississippi	\$30,337
				U.S. Average	\$45,564

Source: U.S. Bureau of Economic Analysis and Bureau of Labor Statistics, 2007

Connecticut Gross State Product per Capita

Connecticut Gross State Product per Capita Compared to Other Productive Countries and Major Trading Partners, 2007

Country	GDP - per capita
Qatar	87,600
Luxembourg	79,400
Bermuda	69,900
Connecticut*	61,750
Norway	53,300
Singapore	49,900
Ireland	46,600
United States	45,800
Iceland	40,400
Switzerland	40,100
Austria	39,300
Netherlands	39,000
Canada	38,600
Sweden	37,500
Australia	37,300
Denmark	37,200
Belgium	36,200
Finland	36,000
United Kingdom	35,000
Germany	34,100
Spain	33,600
Japan	33,500
European Union	32,700
France	32,600
Italy	30,900
Greece	30,600
Taiwan	30,100
New Zealand	27,200
Israel	26,600
Korea, South	25,000
Poland	16,200
Russia	14,800
Argentina	13,100
Libya	12,400
Mexico	12,400
World	10,000
Brazil	9,500
China	5,400
India	2,600



**GDP per capita is equivalent to GSP per capita in this illustration
Source: CIA, The World Factbook 2008
Connecticut Sources: U.S. Census; U.S. Bureau of Economic Analysis, 2007*

Section Four: International Business Hub

Connecticut Has Excellent Access to World Markets

Connecticut's strategic location between New York City and Boston provides excellent access to European and Canadian markets. Exports by Connecticut companies totaled \$13.7 billion in 2007, giving it a per capita ranking of 12th nationally on this key indicator. Roughly 57 percent of these exports went to Canada and Europe. Transportation equipment (aerospace) is the largest export at \$5.8 billion and supports roughly two of five transportation equipment manufacturing jobs in Connecticut.

Foreign-based corporations employ more than 100,000 people and have invested \$13.4 billion in Connecticut. Connecticut is an attractive location for international employers, ranking 17th in the United States in the number of employees supported by U.S. subsidiaries. The relative portion of jobs in the state supplied by U.S. subsidiaries remains significant, providing the livelihood for more than 7 percent of Connecticut's private-sector workforce. Connecticut is tied for 1st in the country in the share of its workforce supported by U.S. subsidiaries.

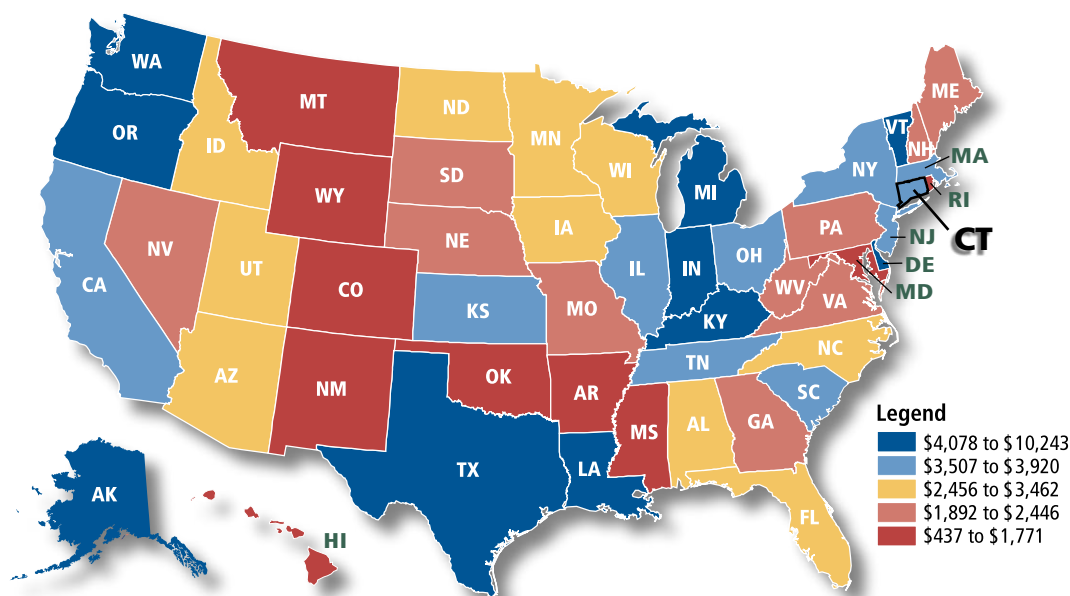
Access to World Markets

Connecticut's largest airport, Bradley International, is located just north of the capital city of Hartford. More than 6.5 million passengers used Bradley in 2007. Bradley ranked 56th among U.S. airports in the number of passengers and 30th in tonnage of freight. The airport provides nonstop service to 38 destinations with more than 244 daily flights, including service to Puerto Rico, Canada, Mexico and Europe.

Connecticut boasts three **deep-water seaports**, in New London, New Haven and Bridgeport, that serve world markets. Together, these ports handle some 19 million short tons of freight per year.

Rail service is available across much of the state. About 50,000 carloads of freight with 3 million to 4 million tons of cargo were carried by rail in Connecticut in 2007. Passenger rail service provides easy access to New York City and Boston. Train ridership was approximately 38 million passengers in 2007.

Connecticut Is a Leading Exporter



Per Capita Exports

Rank	State	Per Capita Exports
1	Washington	\$10,243
2	Louisiana	\$7,075
3	Texas	\$7,035
4	Alaska	\$5,698
5	Vermont	\$5,528
6	Kentucky	\$4,625
7	Delaware	\$4,610
8	Oregon	\$4,407
9	Michigan	\$4,406
10	Indiana	\$4,078
11	Massachusetts	\$3,920
12	Connecticut	\$3,917
13	Illinois	\$3,791
14	South Carolina	\$3,757
15	Ohio	\$3,696
16	Kansas	\$3,691
17	California	\$3,670
18	New York	\$3,593
19	Tennessee	\$3,543
20	New Jersey	\$3,507
21	Minnesota	\$3,462
22	Wisconsin	\$3,425
23	Iowa	\$3,218
24	North Dakota	\$3,179
25	Idaho	\$3,137

Rank	State	Per Capita Exports
26	Alabama	\$3,116
27	Arizona	\$3,027
28	Utah	\$2,953
29	North Carolina	\$2,577
30	Florida	\$2,456
31	Georgia	\$2,446
32	Nebraska	\$2,398
33	Pennsylvania	\$2,343
34	Missouri	\$2,282
35	Nevada	\$2,227
36	New Hampshire	\$2,212
37	West Virginia	\$2,192
38	Virginia	\$2,189
39	Maine	\$2,082
40	South Dakota	\$1,892
41	Mississippi	\$1,771
42	Arkansas	\$1,722
43	Maryland	\$1,592
44	Rhode Island	\$1,557
45	Wyoming	\$1,534
46	Colorado	\$1,512
47	New Mexico	\$1,311
48	Oklahoma	\$1,255
49	Montana	\$1,181
50	Hawaii	\$437
	U.S. Average	\$3,653

Source: Office of Trade and Industry Information (OTII), Manufacturing and Services, International Trade Administration, U.S. Department of Commerce, 2007

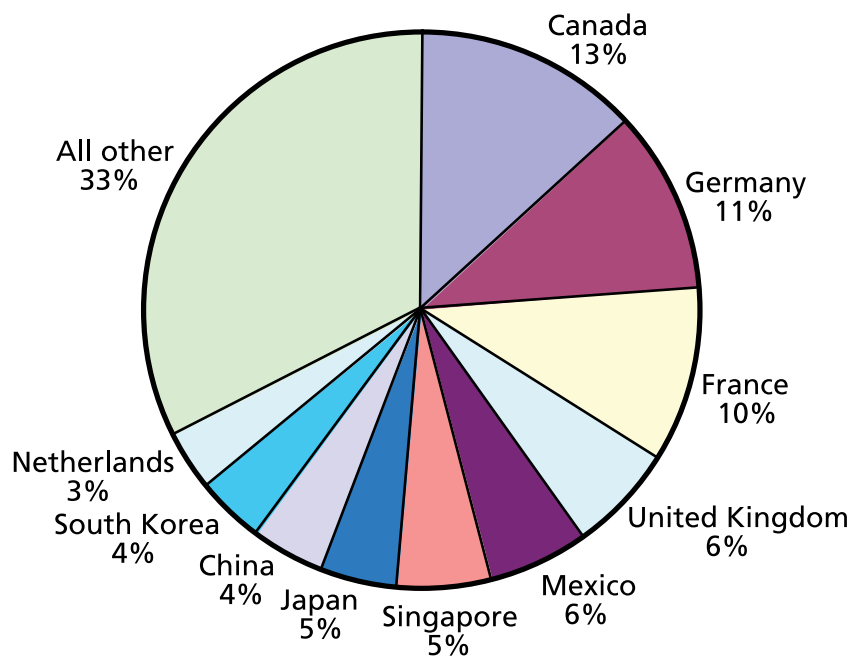
Destination of Connecticut Exports

Canada and Europe Are Connecticut's Major Trading Partners

Connecticut Exports by Destination		
Rank	Destination	Exports \$ millions
1	Canada	\$1,799.5
2	Germany	\$1,450.6
3	France	\$1,410.9
4	United Kingdom	\$854.7
5	Mexico	\$784.8
6	Singapore	\$748.9
7	Japan	\$622.5
8	China	\$565.1
9	South Korea	\$555.5
10	Netherlands	\$470.7
	All Other	\$4,456.0
Connecticut World Total		\$13,719.2

Source: Office of Trade and Industry Information (OTII), Manufacturing and Services, International Trade Administration, U.S. Department of Commerce, 2007

Connecticut Exports by Destination
(Europe Alone Purchased 41% of Connecticut Exports)



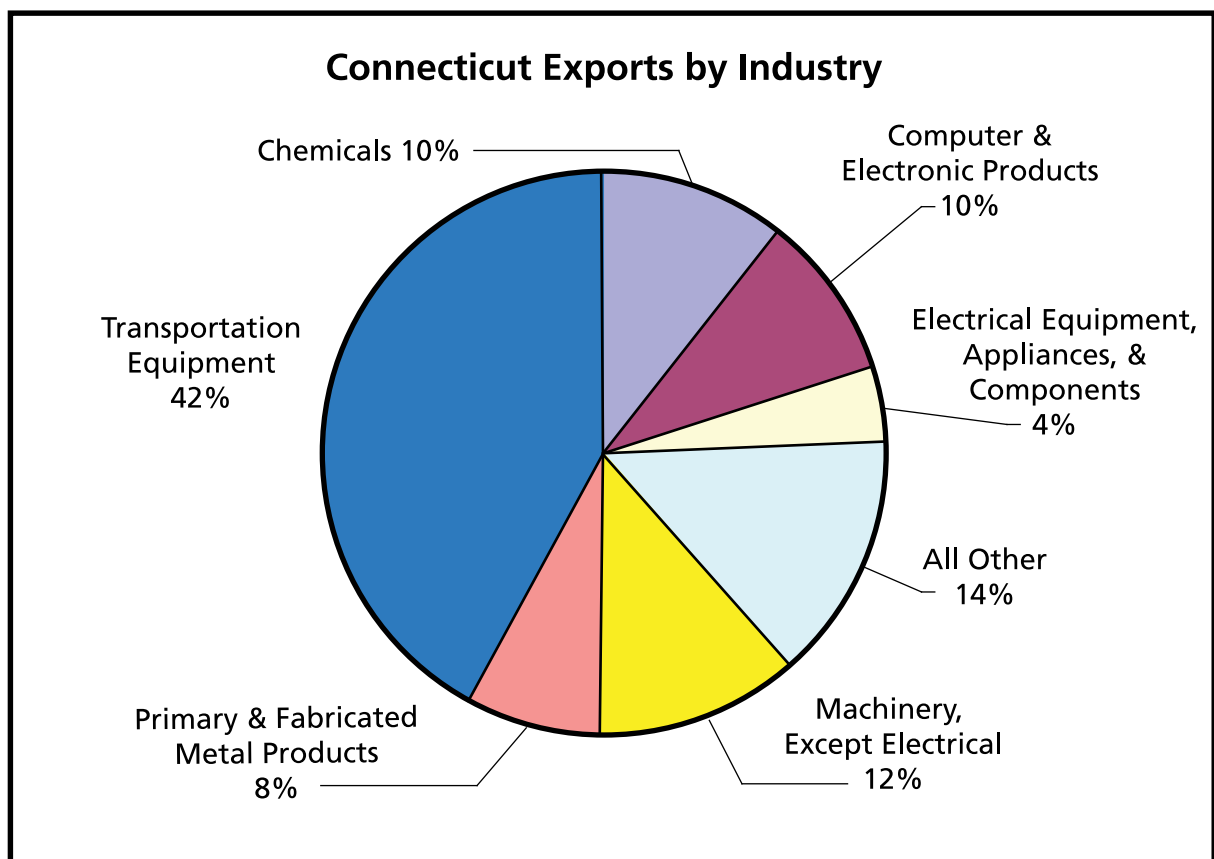
Connecticut Manufacturing Exports

Connecticut Exports Are Concentrated in Manufacturing, Particularly Transportation Equipment

Connecticut Exports by Industry

Rank	Industry	Exports \$ millions
1	Transportation Equipment	\$5,795
2	Machinery, Except Electrical	\$1,619
3	Chemicals	\$1,448
4	Computer and Electronic Products	\$1,313
5	Primary and Fabricated Metal Products	\$1,066
6	Electrical Equipment, Appliances and Components	\$607
	All Other	\$1,951
Total All Industries		\$13,799

Source: U.S. Census Bureau, Foreign Trade Division, WISER, 2007



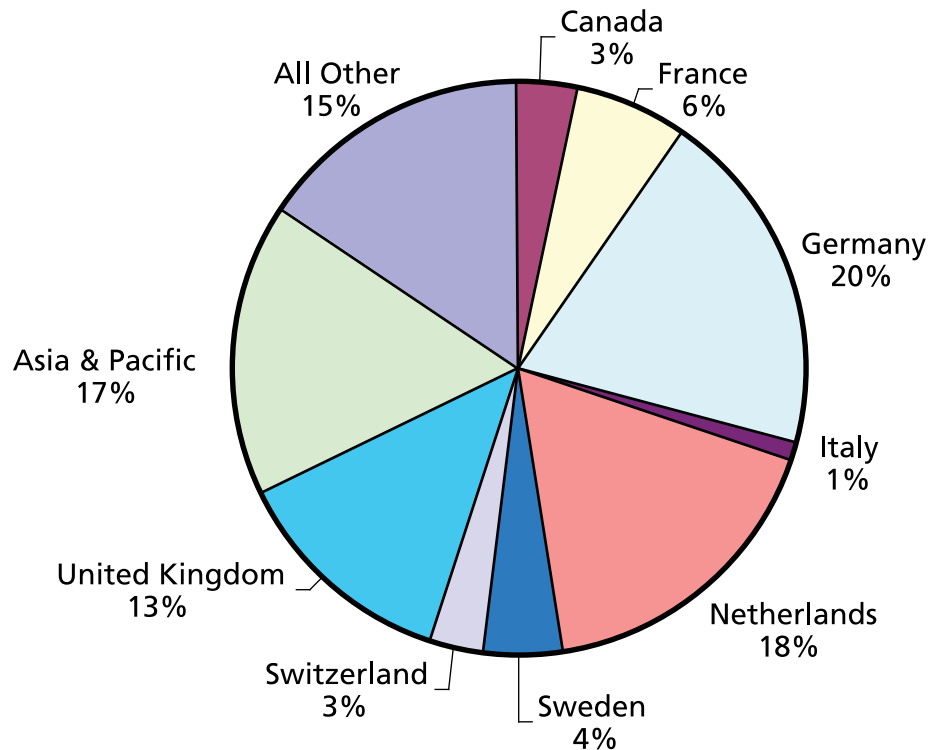
Foreign Direct Investments in Connecticut

Foreign Direct Investments in Connecticut Are Concentrated in Manufacturing and Account for More Than 100,000 Jobs.

Foreign Direct Investments by Industry	Million \$	Employees 000's
Manufacturing	\$5,945	38.0
Retail Trade	\$1,988	22.1
Real Estate and Rental and Leasing	\$1,741	0.2
Wholesale Trade	\$1,424	10.3
Finance (Except Depository Institutions) and Insurance	\$546	9.3
Information	\$322	2.2
Professional, Scientific, and Technical Services	\$146	3.4
Other Industries	\$1,314	19.4
All Industries	\$13,427	104.9

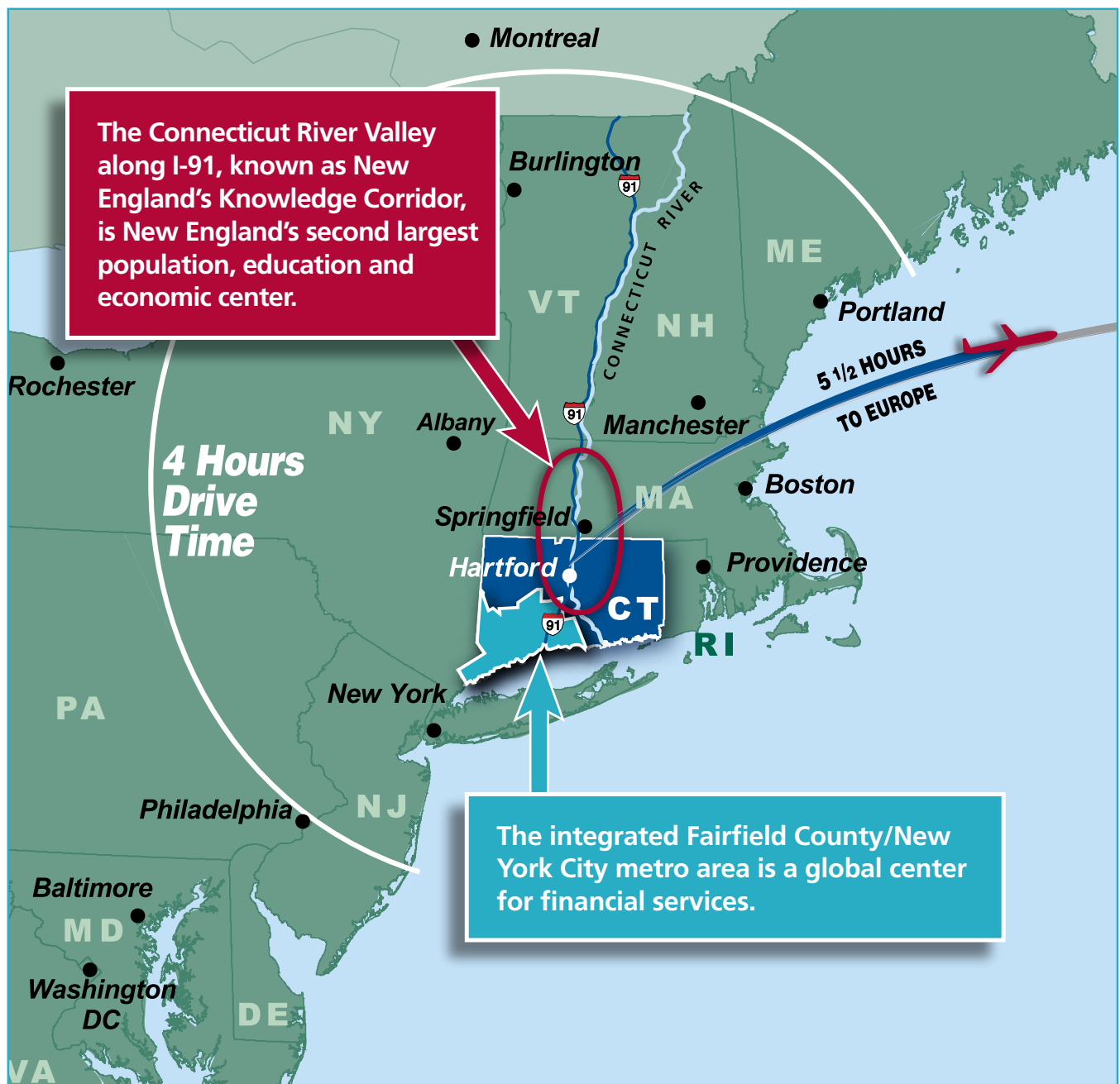
Source: Bureau of Economic Analysis, International Economic Accounts, 2006

Sources of Foreign Direct Investments in Connecticut, 2006



Section Five: Infrastructure, Energy and Utilities

Connecticut Is Centrally Located between Boston and New York



Located within a 100-Mile Radius of Hartford

- 24 million people, 8 percent of the U.S. population
- 7 million people with associate degrees or higher
- 2.4 million people with a household income over \$100,000
- 11.9 million jobs
- 1 million business establishments
- \$530 billion of household expenditures
- Three major interstates

Connecticut Has Excellent Infrastructure

Transportation

Connecticut's transportation infrastructure includes world-class ports, airports and highways. Eighty-six percent of Connecticut roads are rated good compared to the national average of 83 percent. The average drive time to work is 24 minutes.

Water Resources

Water is plentiful in Connecticut, and the state is a national leader in water quality management. Droughts and widespread floods are infrequent and minor compared with national averages. The state has nearly 4,000 lakes and ponds, nearly 10,000 miles of rivers and streams and more than 200 miles of coastline.

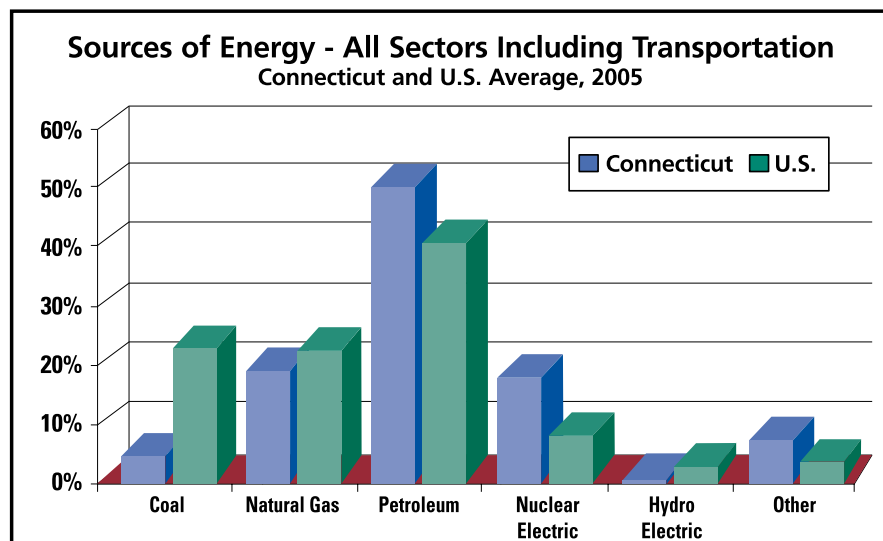
Energy

Connecticut produces electricity from nuclear, natural gas, coal and petroleum, as well as from renewable sources such as landfill gas, municipal solid waste and hydropower. Electric generation is deregulated. Connecticut receives petroleum products at the coastal ports of New Haven, New London and Bridgeport and at terminals on the Connecticut River. Two of the nation's four Northeast Home Heating Oil Reserve sites are in New Haven. Connecticut receives natural gas by pipeline from production areas in the U.S. Gulf Coast region and Canada and from natural gas storage sites in the Appalachian Basin region. Roughly 60 percent of Connecticut businesses use natural gas, and green energy sources are a growing part of the state's energy mix.

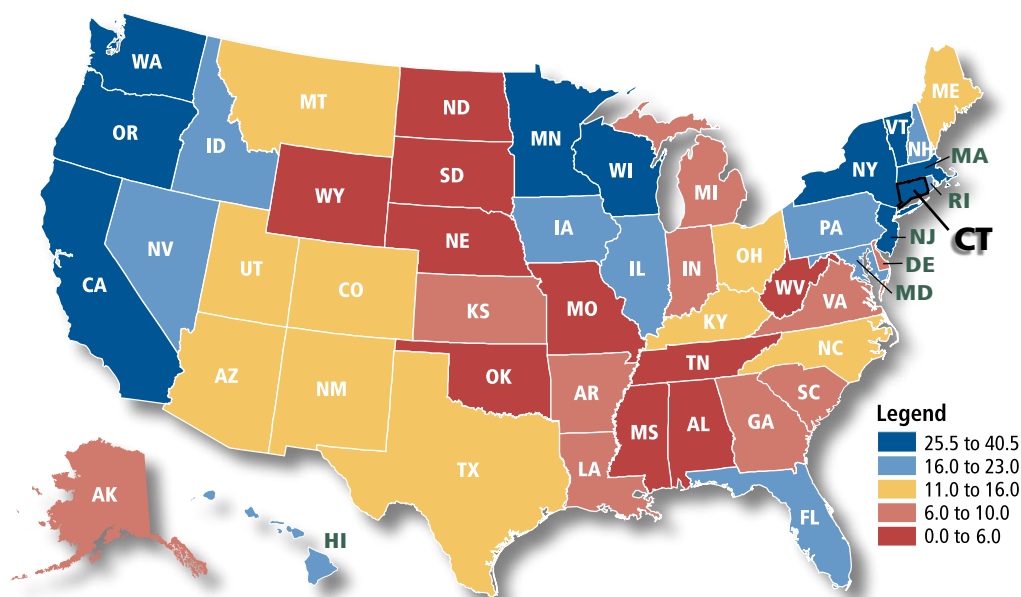
Electric Transmission

Northeast Utilities has enhanced the regional electric grid with a number of significant construction projects involving high-voltage transmission lines in Connecticut, Western Massachusetts and New Hampshire. These projects are designed to meet growing energy needs for many years while connecting customers to clean, competitively priced power. The projects improve reliability and reduce transmission congestion and related costs.

NU's Bethel-Norwalk Project in Connecticut, completed in 2006, saved customers nearly \$150 million in its first year of service. The Middletown-Norwalk Project will be completed in 2009. The New England East-West Solution comprises four related transmission projects developed by planners from NU, National Grid and ISO New England. It includes 345-kilovolt (kV) lines, upgrades to substations and improvements to the region's 115-kV electric system. In 2008, the Edison Electric Institute ranked NU's transmission build-out among the top five in the country. Connecticut is also a national leader in utility-funded conservation.



Connecticut: A National Leader in Energy Efficiency



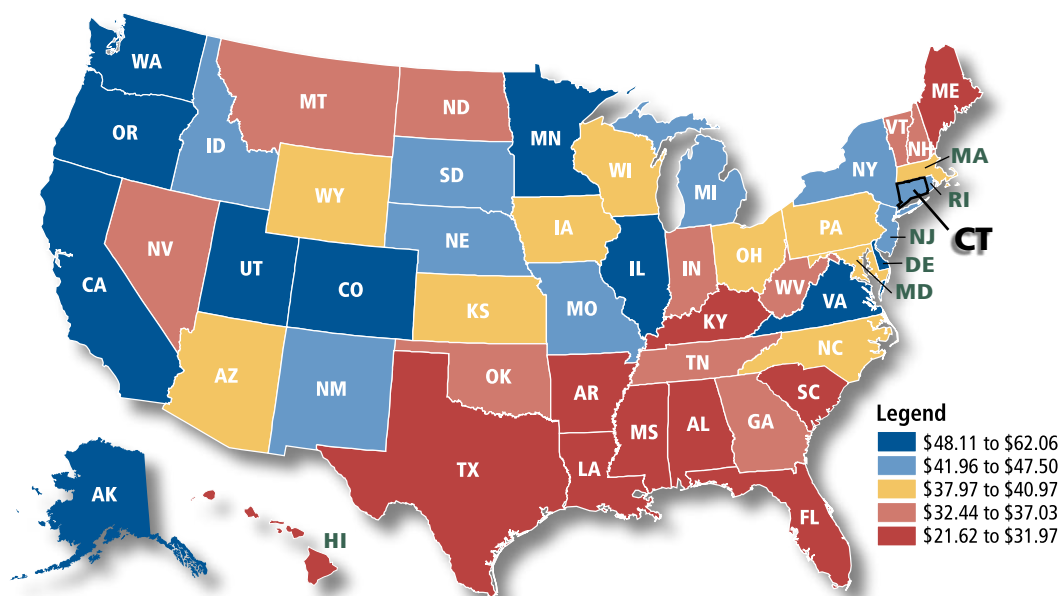
Overall State Scoring on Energy Efficiency

Rank	State	Score
1	California	40.5
2	Oregon	37.0
3	Connecticut	36.0
4	Vermont	33.0
5	New York	32.5
6	Washington	32.0
7	Massachusetts	26.5
8	Minnesota	26.5
9	Wisconsin	26.0
10	New Jersey	25.5
11	Rhode Island	23.0
12	Maryland	21.5
13	Idaho	21.0
14	Iowa	19.0
15	Hawaii	17.0
16	Nevada	17.0
17	Pennsylvania	17.0
18	New Hampshire	16.5
19	Florida	16.0
20	Illinois	16.0
21	Maine	16.0
22	Ohio	16.0
23	Texas	16.0
24	Colorado	15.5
25	New Mexico	15.0

26	Utah	15.0
27	Montana	14.5
28	Arizona	14.0
29	North Carolina	13.5
30	Kentucky	11.0
31	Delaware	10.0
32	Virginia	10.0
33	South Carolina	9.0
34	Louisiana	8.0
35	Georgia	7.5
36	Alaska	6.5
37	Arkansas	6.0
38	Indiana	6.0
39	Kansas	6.0
40	Michigan	6.0
41	Nebraska	6.0
42	Oklahoma	5.5
43	West Virginia	5.5
44	Missouri	4.0
45	Tennessee	3.5
46	Mississippi	2.0
47	South Dakota	2.0
48	Alabama	1.5
49	North Dakota	1.5
50	Wyoming	0.0

Source: ACEEE 2008 State Energy Efficiency Scorecard

Connecticut Businesses Get More for Their Electricity Dollar



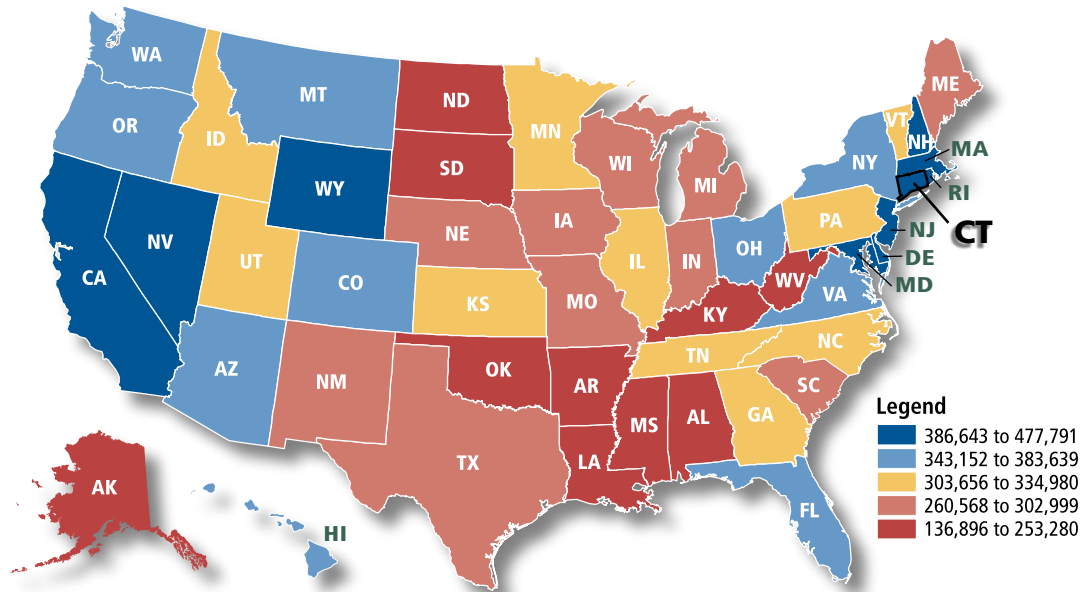
Gross State Product per Dollar of Electricity Consumed

Rank	State	GSP
1	Utah	\$62.06
2	Colorado	\$59.78
3	Illinois	\$58.01
4	Washington	\$55.78
5	Alaska	\$54.30
6	Minnesota	\$51.93
7	California	\$51.68
8	Delaware	\$50.90
9	Virginia	\$50.36
10	Oregon	\$48.11
11	South Dakota	\$47.50
12	New Jersey	\$47.37
13	New York	\$47.35
14	New Mexico	\$45.69
15	Nebraska	\$45.48
16	Connecticut	\$43.64
17	Idaho	\$43.23
18	Michigan	\$42.76
19	Missouri	\$42.57
20	Rhode Island	\$41.96
21	Maryland	\$40.97
22	Kansas	\$40.38
23	Iowa	\$40.14
24	Pennsylvania	\$40.12
25	North Carolina	\$39.91

Rank	State	GSP
26	Wisconsin	\$39.37
27	Arizona	\$39.34
28	Massachusetts	\$38.86
29	Ohio	\$38.17
30	Wyoming	\$37.97
31	North Dakota	\$37.03
32	Nevada	\$36.96
33	Georgia	\$36.59
34	New Hampshire	\$36.52
35	Vermont	\$35.86
36	Indiana	\$34.96
37	West Virginia	\$34.39
38	Montana	\$33.50
39	Tennessee	\$32.53
40	Oklahoma	\$32.44
41	Maine	\$31.97
42	Louisiana	\$31.58
43	Kentucky	\$30.40
44	Texas	\$30.13
45	Florida	\$30.05
46	Arkansas	\$27.87
47	Hawaii	\$26.79
48	South Carolina	\$25.89
49	Alabama	\$24.73
50	Mississippi	\$21.62
	United States	\$40.18

Sources: U.S. Department of Energy and Bureau of Economic Analysis, 2006

Connecticut Is a Leader in Communications Technologies



High-Speed Lines (ADSL, Wireline, Fiber, Satellite, Fixed Wireless) per 1 Million People

Rank	State	High Speed Lines
1	New Jersey	477,791
2	Connecticut	441,630
3	New Hampshire	413,515
4	Nevada	413,101
5	Massachusetts	412,496
6	Delaware	409,086
7	California	395,224
8	Wyoming	393,457
9	Rhode Island	393,307
10	Maryland	386,643
11	Washington	383,639
12	Hawaii	378,948
13	Colorado	375,986
14	Montana	361,462
15	New York	352,224
16	Virginia	348,791
17	Florida	347,871
18	Arizona	345,911
19	Ohio	345,039
20	Oregon	343,152
21	Illinois	334,980
22	Pennsylvania	331,428
23	Tennessee	330,797
24	Georgia	323,849
25	Idaho	322,161

Rank	State	High Speed Lines
26	North Carolina	319,394
27	Kansas	313,081
28	Vermont	310,905
29	Utah	309,476
30	Minnesota	303,656
31	Nebraska	302,999
32	South Carolina	296,817
33	Michigan	294,514
34	Texas	286,796
35	Indiana	285,208
36	New Mexico	276,512
37	Iowa	276,467
38	Missouri	266,121
39	Maine	265,614
40	Wisconsin	260,568
41	Louisiana	253,280
42	Alabama	241,570
43	Alaska	228,518
44	North Dakota	226,654
45	Kentucky	226,282
46	Oklahoma	215,777
47	South Dakota	206,762
48	Arkansas	186,487
49	West Virginia	169,119
50	Mississippi	136,896
	United States	334,597

Source: Federal Communications Commission, Common Carrier Bureau, Industry Analysis Division, Statistical Trends in Telephony, 2007

Section Six: Quality of Life

Connecticut Offers an Exceptional Lifestyle

Connecticut residents enjoy a high standard of living that goes beyond having the highest per capita income in the nation.

The state has **excellent public and private elementary and high schools**. Connecticut fourth-grade students ranked 4th nationally in reading achievement and 16th in mathematics. Connecticut is home to two nationally recognized research universities, Yale University and the University of Connecticut, as well as 42 other two- and four-year public and private colleges. Connecticut is one of the “smartest” states, ranking 4th in the nation in the percentage of people over age 25 with a bachelor’s degree or higher.

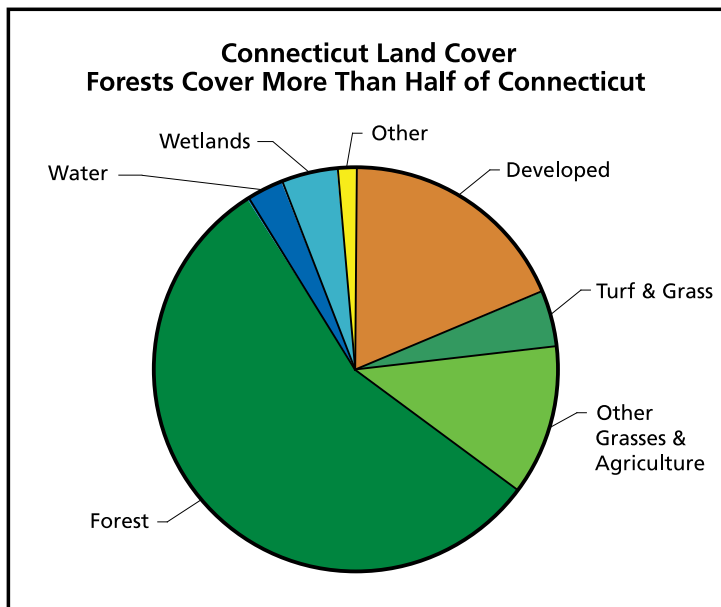
Health care in Connecticut is among the best in the country. The state consistently ranks high in public health policies and clinical care, which produces excellent health outcomes for state residents. The University of Connecticut School of Medicine and the Yale University School of Medicine are nationally recognized and create a constant influx of practitioners to the state. World-class programs at Connecticut hospitals mean residents don’t have to travel out of state to obtain even the most advanced treatments.

Connecticut’s **moderate climate** offers four seasons of outdoor recreation. Ninety-four state parks and recreation areas offer swimming, hiking, cross-country skiing and more, and the state’s many fresh- and salt-water resources, including Long Island Sound, make fishing, boating and other activities readily available. The state has more than 100 public golf courses.

Connecticut offers abundant **cultural and entertainment opportunities**, with numerous concert venues, theaters and museums. The state’s two casinos, Foxwoods and Mohegan Sun, regularly feature nationally known entertainers. The state has several nationally recognized stage companies, a growing movie industry and a “Connecticut Wine Trail” with 19 wineries offering tours and tastings throughout the year.

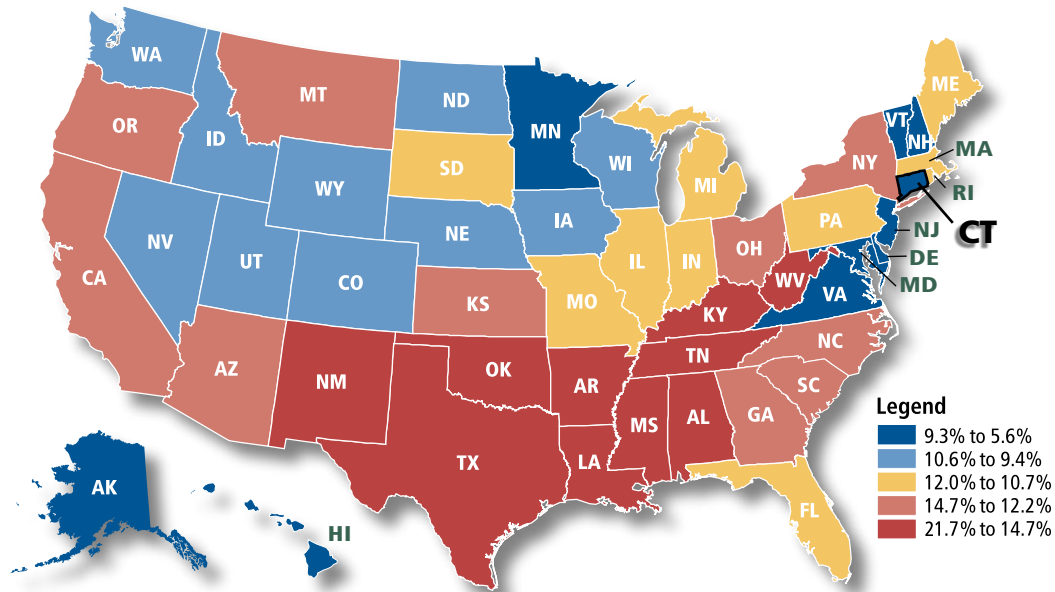
State colleges have nationally ranked sports programs, particularly basketball, and the state has several minor league baseball and hockey teams.

Connecticut remains more than 50 percent forest. Only 19 percent of Connecticut is developed.



	sq. miles	% of CT
Developed	930	18.7%
Turf and Grass	223	4.5%
Other Grasses and Agriculture	595	12.0%
Forest	2,773	55.8%
Water	151	3.0%
Wetlands	221	4.5%
Other	76	1.5%
	4,969	100.0%

Connecticut's Poverty Rate Is Well below the National Average



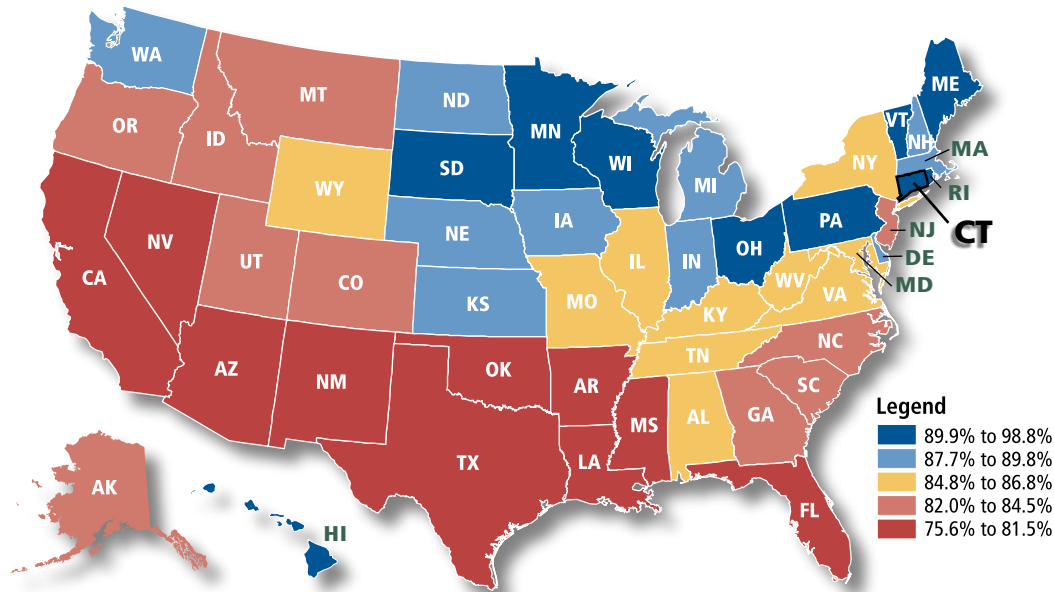
Percent of Population in Poverty

Rank	State	% in Poverty
1	New Hampshire	5.6%
2	New Jersey	8.1%
3	Hawaii	8.4%
4	Vermont	8.4%
5	Minnesota	8.5%
6	Connecticut	8.7%
7	Alaska	8.8%
8	Virginia	8.8%
9	Maryland	9.0%
10	Delaware	9.3%
11	Utah	9.4%
12	Washington	9.4%
13	Idaho	9.8%
14	Nebraska	9.9%
15	Nevada	10.0%
16	Iowa	10.2%
17	Colorado	10.3%
18	Wisconsin	10.4%
19	Wyoming	10.5%
20	North Dakota	10.6%
21	Illinois	10.7%
22	Rhode Island	10.7%
23	South Dakota	10.7%
24	Pennsylvania	11.0%
25	Massachusetts	11.1%

Rank	State	% in Poverty
26	Maine	11.2%
27	Florida	11.7%
28	Indiana	11.7%
29	Missouri	11.9%
30	Michigan	12.0%
31	Oregon	12.2%
32	Kansas	12.3%
33	Ohio	12.4%
34	California	12.7%
35	Montana	13.4%
36	South Carolina	13.4%
37	Georgia	13.5%
38	North Carolina	14.1%
39	New York	14.4%
40	Arizona	14.7%
41	Oklahoma	14.7%
42	Tennessee	14.8%
43	Arkansas	15.1%
44	Alabama	15.2%
45	West Virginia	15.2%
46	Kentucky	15.7%
47	New Mexico	16.3%
48	Texas	16.4%
49	Louisiana	17.1%
50	Mississippi	21.7%
	United States	12.5%

Source: U.S. Department of Commerce, U.S. Census Bureau, 2005-2007

Connecticut Residents Have Excellent Access to Primary Health Care



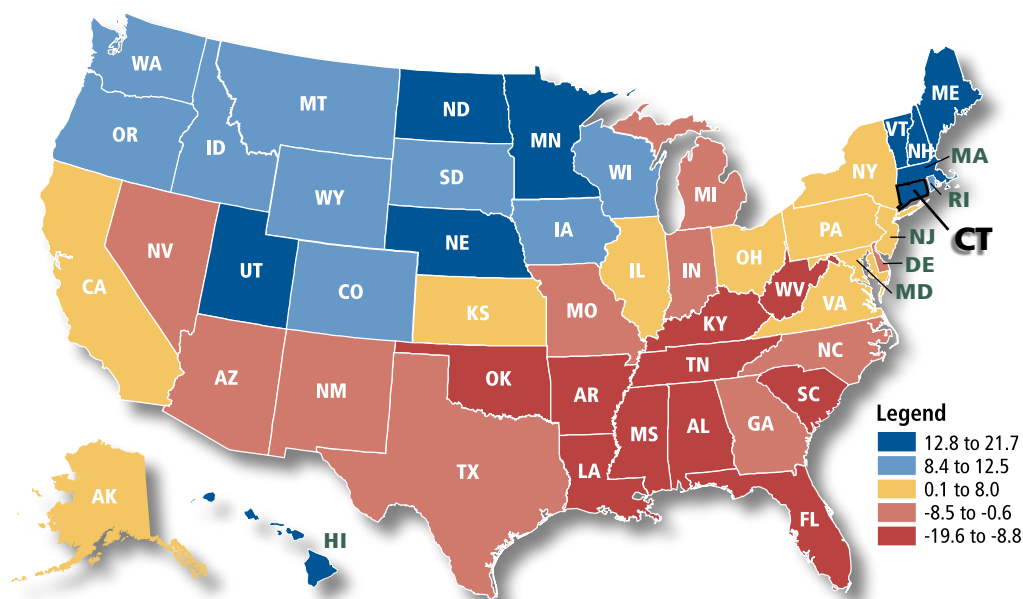
Percent of Population with Access to Primary Care

Rank	State	% Access	Rank	State	% Access
1	South Dakota	98.8%	26	Maryland	86.1%
2	Rhode Island	91.4%	27	Illinois	86.1%
3	Hawaii	91.4%	28	Wyoming	85.4%
4	Wisconsin	91.4%	29	Alabama	85.0%
5	Minnesota	90.8%	30	Kentucky	84.8%
6	Maine	90.7%	31	New Jersey	84.5%
7	Connecticut	90.7%	32	Idaho	84.5%
8	Ohio	90.1%	33	South Carolina	84.5%
9	Pennsylvania	90.0%	34	Alaska	83.9%
10	Vermont	89.9%	35	Montana	83.1%
11	Massachusetts	89.8%	36	Utah	82.9%
12	Michigan	89.7%	37	Colorado	82.7%
13	Iowa	89.7%	38	Georgia	82.2%
14	New Hampshire	88.6%	39	North Carolina	82.1%
15	Washington	88.3%	40	Oregon	82.0%
16	North Dakota	88.2%	41	Oklahoma	81.5%
17	Indiana	88.1%	42	Arkansas	81.5%
18	Kansas	87.8%	43	California	81.3%
19	Nebraska	87.7%	44	Nevada	80.1%
20	Delaware	87.7%	45	Mississippi	79.3%
21	Virginia	86.8%	46	Florida	78.8%
22	Missouri	86.8%	47	Arizona	78.7%
23	Tennessee	86.7%	48	Louisiana	78.3%
24	West Virginia	86.5%	49	New Mexico	77.1%
25	New York	86.2%	50	Texas	75.6%
				U.S. Average	84.3%

Source: Morgan Quitno, 2007

People with access to primary care have reasonable economic and geographic access to primary care practitioners.

Connecticut Is a Healthy State



State Health Score

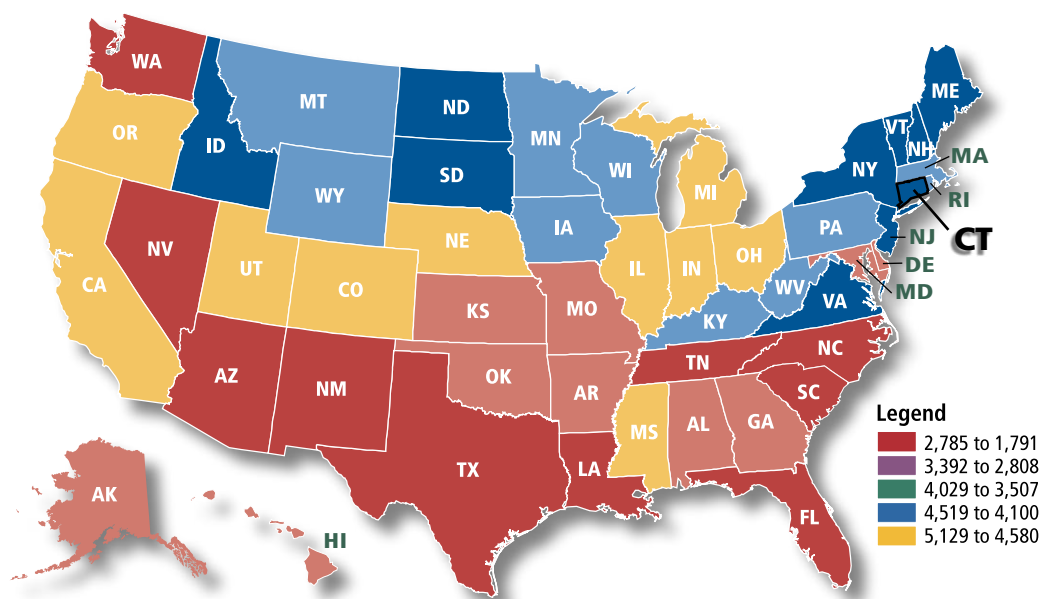
Rank	State	Score*
1	Vermont	21.7
2	Minnesota	20.5
3	Hawaii	19.5
4	New Hampshire	18.1
5	Connecticut	16.6
6	Utah	14.8
7	Maine	14.6
8	North Dakota	14.1
9	Massachusetts	13.5
10	Nebraska	12.8
11	Rhode Island	12.5
12	Washington	12.2
12	Wisconsin	12.2
14	Iowa	10.7
15	Idaho	10.3
16	Colorado	9.7
16	South Dakota	9.7
18	Montana	9.5
19	Wyoming	8.6
20	Oregon	8.4
21	New Jersey	8.0
22	Virginia	6.3
23	Kansas	4.1
24	Pennsylvania	3.8
25	California	3.6

26	New York	3.1
27	Illinois	2.5
28	Maryland	1.8
29	Ohio	1.0
30	Alaska	0.1
31	Michigan	-0.6
32	Indiana	-0.7
33	Arizona	-1.7
34	Delaware	-2.8
35	Missouri	-3.4
36	North Carolina	-4.7
37	Texas	-5.5
38	New Mexico	-5.9
39	Nevada	-7.3
40	Georgia	-8.5
41	Florida	-8.8
42	South Carolina	-10.1
43	Kentucky	-10.6
44	West Virginia	-11.8
45	Alabama	-11.9
46	Tennessee	-14.0
47	Oklahoma	-14.7
48	Arkansas	-16.3
49	Louisiana	-18.6
50	Mississippi	-19.6
	United States	0.0

*Scores presented in this table indicate the percentage a state is above or below the national norm. Eighteen components are in the index, including factors such as prevalence of smoking, infectious disease rates, immunization coverage and death rates.

Source: United Health Foundation, 2007

Connecticut Is a Safe Place to Live



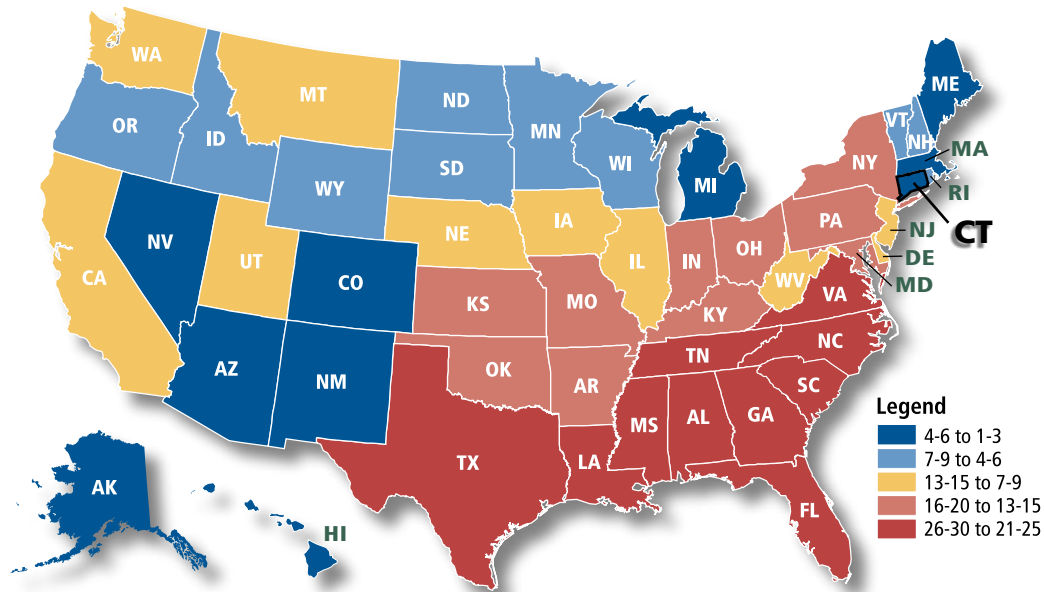
Crimes per 100,000 Population

Rank	State	Crimes
1	South Dakota	1,791
2	New Hampshire	2,013
3	North Dakota	2,128
4	Vermont	2,441
5	New York	2,488
6	Maine	2,634
7	New Jersey	2,644
8	Idaho	2,666
9	Virginia	2,760
10	Connecticut	2,785
11	Kentucky	2,808
12	Rhode Island	2,814
13	Massachusetts	2,838
14	Pennsylvania	2,883
15	West Virginia	2,901
16	Montana	2,941
17	Iowa	3,086
18	Wisconsin	3,104
19	Wyoming	3,220
20	Minnesota	3,392
21	Mississippi	3,507
22	Illinois	3,561
23	Nebraska	3,623
24	California	3,703
25	Utah	3,741

Rank	State	Crimes
26	Michigan	3,775
27	Indiana	3,817
28	Colorado	3,843
29	Oregon	3,952
30	Ohio	4,029
31	Delaware	4,100
32	Oklahoma	4,102
33	Maryland	4,160
34	Kansas	4,175
35	Alaska	4,293
36	Georgia	4,360
37	Alabama	4,361
38	Missouri	4,372
39	Hawaii	4,512
40	Arkansas	4,519
41	New Mexico	4,580
42	North Carolina	4,596
43	Texas	4,598
44	Louisiana	4,691
45	Florida	4,698
46	Washington	4,826
47	Nevada	4,830
48	Tennessee	4,889
49	South Carolina	5,008
50	Arizona	5,129
	United States	3,808

Source: Federal Bureau of Investigation, "Crime in the United States 2006" (Uniform Crime Reports, September 2007) *Includes murder, rape, robbery, aggravated assault, burglary, larceny-theft, and motor vehicle theft.

Connecticut's Climate Is Temperate, with Few Weather Disasters



Billion Dollar Climate and Weather Disasters

(Events and dollar impacts are frequently spread over a number of states)

Rank	State	Number of Events
1	Alaska	1-3
2	Hawaii	1-3
3	Michigan	1-3
4	Arizona	4-6
5	Colorado	4-6
6	Connecticut	4-6
7	Maine	4-6
8	Massachusetts	4-6
9	Nevada	4-6
10	New Mexico	4-6
11	Rhode Island	4-6
12	Vermont	4-6
13	Wisconsin	4-6
14	Wyoming	4-6
15	Idaho	7-9
16	Minnesota	7-9
17	New Hampshire	7-9
18	North Dakota	7-9
19	Oregon	7-9
20	South Dakota	7-9
21	Utah	7-9
22	Washington	7-9
23	Delaware	10-12
24	Illinois	10-12
25	Iowa	10-12

Rank	State	Number of Events
26	Montana	10-12
27	Nebraska	10-12
28	New Jersey	10-12
29	West Virginia	10-12
30	California	13-15
31	Indiana	13-15
32	Kansas	13-15
33	Maryland	13-15
34	Missouri	13-15
35	New York	13-15
36	Ohio	13-15
37	Pennsylvania	13-15
38	Arkansas	16-20
39	Kentucky	16-20
40	Oklahoma	16-20
41	Louisiana	21-25
42	South Carolina	21-25
43	Tennessee	21-25
44	Texas	21-25
45	Virginia	21-25
46	Alabama	26-30
47	Florida	26-30
48	Georgia	26-30
49	Mississippi	26-30
50	North Carolina	26-30

Source: U.S. Department of Commerce, NOAA, National Climate Data Center, 1987-2007
 There were 78 events, including tropical storms/hurricanes (24), non-tropical floods (13), heat waves/droughts (13), severe weather (11), fires (8), freezes (4), blizzards (2), ice storms (2) and nor'easter (1).

Connecticut Data, Locations and Sites

Check out these free, interactive databases that provide downloadable, site-specific information on prime areas to grow, relocate or start a business.



- Retail, office, industrial
- Medical, lab, R&D
- Investment and specialty

www.CTSiteFinder.com



- Hundreds of IEDC-compliant data points
- Labor force, wages, leading employers and more
- Maps, links and printable brochures

www.cerc.com/eddi



- Online inventory of pre-qualified, easy-to-develop sites
- Break ground within 90-180 days
- Existing infrastructure within 400 feet of your ideal site

www.QuickTracks.com

**For more information,
call 1-800-392-2122 or email realestate@cerc.com**

Northeast Utilities System

P.O. Box 270

Hartford, CT 06141-0270

1-800-286-5000 ext. 5143



CONNECTICUT



www.yankeegas.com

www.cl-p.com



Connecticut
Light & Power

The Northeast Utilities System